

## 3 Description and composition of bio-inspired design patterns: 4 a complete overview

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9 **Abstract** In the last decade, bio-inspired self-organising  
10 mechanisms have been applied to different domains,  
11 achieving results beyond traditional approaches. However,  
12 researchers usually use these mechanisms in an ad-hoc  
13 manner. In this way, their interpretation, definition,  
14 boundary (i.e. when one mechanism stops, and when  
15 another starts), and implementation typically vary in the  
16 existing literature, thus preventing these mechanisms from  
17 being applied clearly and systematically to solve recurrent  
18 problems. To ease engineering of artificial bio-inspired  
19 systems, this paper describes a catalogue of bio-inspired  
20 mechanisms in terms of modular and reusable design pat-  
21 terns organised into different layers. This catalogue uni-  
22 formly frames and classifies a variety of different patterns.  
23 Additionally, this paper places the design patterns inside  
24 existing self-organising methodologies and hints for  
25 selecting and using a design pattern.  
26

**Keywords** Self-organising systems · 27  
Bio-inspired mechanisms · Design patterns 28

### 1 Introduction 29

Nowadays, emergent technologies are providing new com- 30  
munication devices (e.g. mobile or smart phones, PDAs, 31  
smart sensors, laptops) that form complex infrastructures not 32  
widely exploited due to their requirements such as scalabil- 33  
ity, real-time responses, or failure tolerance. To deal with 34  
these features, a new software tendency is to provide entities 35  
in the system with autonomy and pro-activity and to incre- 36  
ment the interaction between them. This betting on incre- 37  
menting interaction and decentralising responsibilities over 38  
entities, so-called self-organisation, provides systems with 39  
better scalability, robustness, and reduces the computation 40  
requirements of each entity. 41

Self-organising mechanisms usually involve decentrali- 42  
sation (no central entity coordinating the re-organisation of 43  
the other system's entities) and locality (individual entities 44  
have information about their local neighbourhood, i.e. the 45  
list of adjacent nodes, information about or provided by 46  
these nodes), but no global information, since it is too 47  
costly to maintain it up-to-date. Additionally, computation 48  
at the micro-level, i.e. at the level of individual entities, 49  
involves the execution of relatively simple rules or com- 50  
mands, compared to the complex results these computa- 51  
tions reach when considered at a macro-scale. Key 52  
characteristics of these mechanisms are robustness and 53  
adaptation to changing environmental conditions. Typical 54  
self-organising mechanisms are those using stigmergy, like 55  
ant foraging for coordinating behaviour, schooling and 56  
flocking for coordinating movements, or gradients based 57  
systems (de Castr 2006; Di Marzo Serugendo et al. 2011). 58

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59 Self-organising mechanisms are usually inspired by nature,  
60 and in particular, by biological systems . Those systems  
61 show appealing characteristics for pervasive scenarios,  
62 since they are robust and resilient, able to adapt to envi-  
63 ronmental changes and able to achieve complex behaviours  
64 using a limited set of basic rules (Dressler 2010).

65 Self-organising mechanisms have already been applied  
66 to various domains, usually in an ad hoc manner, with  
67 varying interpretations and no defined boundary among the  
68 used mechanisms. This paper provides a catalogue of bio-  
69 inspired mechanisms for self-organising systems. The  
70 mechanisms presented are uniformly described and framed  
71 using a software design pattern structure identifying when  
72 and how to use each pattern, and describing the relation  
73 between the different mechanisms. This catalogue of  
74 mechanisms is a step forward to engineering self-organ-  
75 ising systems in a systematic way.

## 76 2 Related work

77 The idea of engineering self-organising systems has  
78 attracted many researchers since 2004. Nagpal et al. (2004)  
79 present a set of biologically-inspired primitives that  
80 describe how organising principles from multi-cellular  
81 organisms may apply to multi-agent systems. That paper  
82 was a first attempt towards assembling a catalogue of  
83 primitives for multi-agent control. However, those primi-  
84 tives are not presented together with an implementation  
85 process or by taking into consideration the different sce-  
86 narios to which the primitives can be applied. It is then  
87 difficult to use them in a systematic way for engineering  
88 artificial self-organising systems. Mamei et al. (2006)  
89 propose a taxonomy to classify self-organising mechanisms  
90 and describe a set of mechanisms. These descriptions can  
91 drive the implementation of these mechanisms, but they are  
92 not expressed as patterns and cannot be used systemati-  
93 cally. However, that work motivates to go further and  
94 raises new questions: What are the problems that each  
95 mechanism can solve? To what solution contributes each  
96 pattern? What are the main trade-offs to consider in the  
97 implementation? To answer those questions and make the  
98 self-organising mechanisms applicable more systemati-  
99 cally, some authors have focused on proposing descriptions  
100 of self-organising mechanisms under the form of software  
101 design patterns (Gamma et al. 1995). The idea of the  
102 design pattern structure makes it easy to identify the  
103 *problems* that each mechanism can solve, the specific  
104 *solution* that it brings, the *dynamics* among the entities and  
105 the *implementation*. Gardelli et al. (2007) propose a set of  
106 design patterns for self-organising systems all related with  
107 the ant colonies behaviour, together with the idea that a  
108 mechanism can be composed from other mechanisms. The

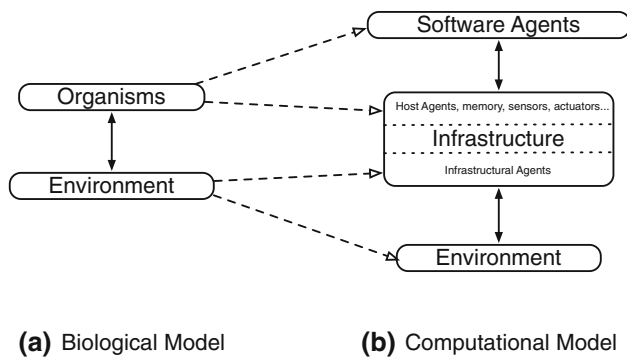
provided model, however, presents too many constraints to 109  
be generalised and the examples of usage are not related to 110  
self-organising systems. Based on the set of mechanisms 111  
proposed in Mamei et al. (2006), Sudeikat et al. (2008) 112  
discuss how intended multi-agent systems (MAS) dynam- 113  
ics can be modelled and refined to decentralised MAS 114  
designs, proposing a systematic design procedure that is 115  
exemplified in a case study. De Wolf (2007) presents an 116  
extended catalogue of mechanisms as design patterns for 117  
self-organising emergent applications. The patterns are 118  
presented in detail and can be used to systematically apply 119  
them to engineering self-organising systems. However, 120  
relations among the patterns are missed, i.e. the authors do 121  
not describe how patterns can be combined to create new 122  
patterns or adapted to tackle different problems. 123

## 3 A model to describe bio-inspired design patterns 124

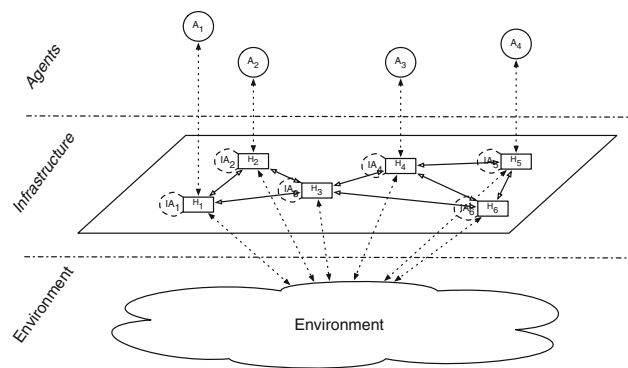
This section presents the computational model used in this 125  
paper to describe the dynamics of the patterns and the 126  
relations between the different entities involved in each 127  
pattern. The proposed model is clearly inspired by biology 128  
but specialised for the artificial world where the patterns 129  
will be engineered. 130

In biological systems, two main entities can be observed: 131  
(1) the *organisms* that collaborate in the biological process 132  
(e.g. ants, fish, bees, cells, virus, etc.) and (2) the *environ-* 133  
*ment*, a physical space where the organisms are located. The 134  
environment provides *resources* that the organisms can use 135  
(e.g. food, shelter, raw material) and *events* that can be 136  
observed by the organisms and can produce changes in the 137  
system (e.g. toxic clouds, storms, thunders, or fires). 138  
Organisms can communicate with each other, sense from the 139  
environment and act over the environment. Moreover, 140  
organisms are autonomous and proactive and they have a 141  
partial knowledge of the world. The environment is dynamic 142  
and acts over the resources and over the organisms (e.g. it can 143  
kill organisms, destroy resources, change the topology of the 144  
space where the organisms are living, change the food 145  
location, remove food, add new food, etc.). The communi- 146  
cation between the organisms can be direct (e.g. dolphins 147  
sending ultra-sounds through the water, beavers emitting 148  
sounds to alert about a predator presence, etc.) or indirect 149  
using the environment to deposit information that other 150  
organisms can sense (e.g. pheromone in ants colonies, 151  
morphogens in the specialisation of cells, etc). 152

The biological model may be summarised by two layers: 153  
organisms and environment, see Fig. 1a. In order to create 154  
a computational model inspired by the biological model, a 155  
new layer is added, Fig. 1b. This new layer, called the 156  
*infrastructure* layer, is necessary because, in an engineered 157  
system, the software agent must be hosted in a device with 158



**Fig. 1** Relevant entities of the biological and computational models



**Fig. 2** Computational model

159 computational power that provides the agents with the  
160 ability to interact with the environment (i.e. sensing the  
161 environment through sensors or acting in the environment  
162 through actuators) and to communicate with other agents.

163 The entities proposed in the computational model are:  
164 (a) the *agents*, that are autonomous pro-active software  
165 entities, (b) the *infrastructure*, that contains *hosts* with  
166 computational power, sensors and actuators and (c) the  
167 *environment*, the real world space where the infrastructure  
168 is located. *Events* are phenomena of interest that appear in  
169 the environment, can be sensed by the agents using the  
170 host's devices. Each agent needs a host to be executed, to  
171 communicate with other agents, to sense events or to act in  
172 the environment. Thus, the infrastructure provides the  
173 agents with all the necessary tools to simulate organisms'  
174 behaviour and a place where information can be stored and  
175 possibly read by other agents. In most biological processes,  
176 the environment plays a key role, due to its ability to act  
177 over the entities present in the system (e.g. spreading and  
178 removing chemical signals in the environment). To tackle  
179 this ability, each host in the infrastructure has an embedded  
180 software, called *Infrastructural Agent* (IA). Both IA's and  
181 agent's behaviours must be designed to follow self-  
182 organising patterns. IAs play an important role when agents  
183 can move freely over the hosts. For instance, IAs may be  
184 responsible for managing information deposited in hosts by  
185 the agents or spreading information over other hosts. In  
186 other cases, the IA stands for software embedded into a  
187 middleware providing built-in features (e.g. evaporation of  
188 digital pheromone).

189 Figure 2 shows the different layers of the computational  
190 model and their corresponding interactions. The top layer  
191 represents software agents in the system. Agents use the  
192 infrastructure layer to host themselves, communicate with  
193 each other, sense and act with the environment and to  
194 deposit information that other agents can read. There are  
195 two variants in the model: when agents can move freely  
196 over the hosts (e.g. mobile agents) or when they are cou-  
197 pled to the host (e.g. swarm of robots). The separation

198 between the agents layer and the infrastructure enables to  
199 cover a larger variety of scenarios. On the one hand,  
200 software agents may be mobile or may be coupled with  
201 hosts. On the other hand the infrastructure may be fixed  
202 (i.e. stationary hosts) or mobile. Mobile hosts may be  
203 controlled by the agents (e.g. a robot) or not (e.g. PDA's  
204 movements under the control of its owner). This is typical  
205 of pervasive scenarios where several mobile devices, such  
206 as, PDAs, laptops, or mobile phones are located in a  
207 common physical space (e.g a shopping mall, a museum,  
208 etc.), forming what is usually referred to as an opportu-  
209 nistic infrastructure, where the nodes are moving according  
210 to the movements of the user carrying them, and the agents  
211 freely jump from one node to another. An example of this  
212 architecture is the Hovering Information Project (Fernan-  
213 dez-Marquez et al. 2011), where information is an active  
214 entity storing itself and its replica according to some  
215 specified spatial structure. Sensor networks are instead a  
216 good example of systems where agents are mobile and  
217 hosts are not but, on the other hand, they also well repre-  
218 sent systems where not only hosts but also agents are static,  
219 as reported in (Vinyals et al. 2011).

220 To summarise, the entities used in the computational  
221 model are:

- 222 – *Agents* autonomous and pro-active software entities  
223 running in a host.
- 224 – *Infrastructure* the infrastructure is composed of a set of  
225 connected Hosts and Infrastructural Agents. A *Host* is  
226 an entity with computational power, communication  
227 capabilities and may have sensors and actuators. Hosts  
228 provide services to the agents. An *Infrastructural Agent*  
229 is an autonomous and pro-active entity, acting over the  
230 system at the infrastructure level. Infrastructural Agents  
231 may be in charge of implementing those environmental  
232 behaviours present in nature, such as diffusion, evap-  
233 oration, aggregation, etc.
- 234 – *Environment* the Environment is the real world space  
235 where the Infrastructure is located. An *Event* is a  
236 phenomenon of interest that appears in the Environment

237 and that may be sensed by the Agents using the sensors  
 238 provided by the Hosts.

239 In this paper, we regard a system as composed of  
 240 Agents, Infrastructure, Infrastructural Agents, Hosts, and  
 241 Environment. The behaviour of Agents and Infrastructural  
 242 Agents is defined by a set of rules (hereafter referred to as  
 243 *transition rules*), while Hosts are defined by the interface  
 244 they provide.

245 **4 Design patterns as part of methodologies for self-**  
 246 **organising systems**

247 Current methodologies for self-organising systems (Pviani et al. 2012) follow the typical phases of software engineering methodologies: requirements, analysis, design, implementation, verification and test. Even though these methodologies all put focus on different aspects, they each accommodate a specific design phase where interaction mechanisms are identified, modelled, refined and possibly simulated. Consequently, self-organising design patterns are best exploited during the design phase of a chosen methodology.

257 The design patterns come into play during the design phase, which we propose to split into three distinct steps (Fig. 3): (1) the choice of design patterns is made during an early phase of design. Self-organising design patterns serve to identify the problem to solve as well as to determine the appropriate solution to bring to the problem. In particular, they help determining the boundaries of each problem and its corresponding solution provided by the pattern; (2) during a refined phase, actual entities and their dynamics are defined. The patterns' dynamics serve to refine the model and to identify the entities and their precise interactions, individual responsibilities and to anticipate the emergent behavior; (3) finally, during the simulation step,

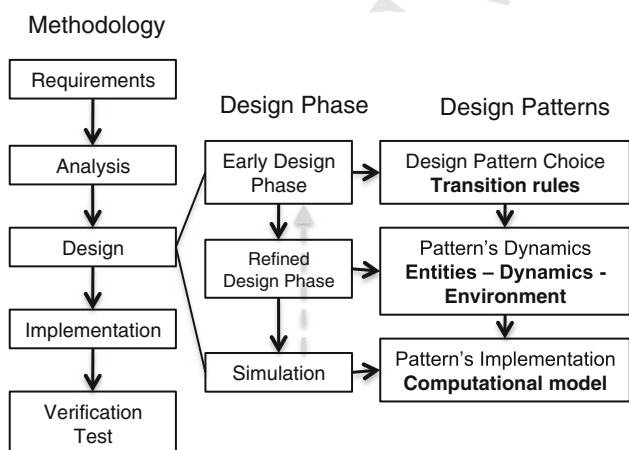


Fig. 3 Design patterns within the design phase of SO methodologies

270 the patterns implementation description will serve to  
 271 establish implementation details in relation with the  
 272 underlying computational model. These three steps can be  
 273 iterated in a loop in order to progressively refine or review  
 274 the model. An important issue with self-organising mech-  
 275 anisms concerns the parameters tuning. Patterns come with  
 276 a description of the main parameters involved in the pattern  
 277 and their effect on the resulting behavior. The simulation  
 278 phase is then crucial for determining the parameters values.

279 **5 Design patterns' catalogue**

280 To create the patterns' catalogue, we analysed the inter-  
 281 relations among the self-organising mechanisms for engi-  
 282 neering self-systems existing in the literature, in order to  
 283 understand how they work and to facilitate their adaptation  
 284 or extension to tackle new problems. The classification  
 285 process started by selecting those high-level mechanisms  
 286 that are well-known in the literature and have been applied  
 287 successfully to different self-\* systems. By analysing their  
 288 behaviours, we identified common lower-level mechanisms,  
 289 some of them basic (atomic) and other composed of basic  
 290 ones. As a result, we classified the patterns into three layers.  
 291 The *basic* mechanisms that can be used individually or in  
 292 composition to form more complex patterns are at the bottom  
 293 layer. At the middle layer, there are the mechanisms formed  
 294 by *combinations* of the bottom layer mechanisms. The top  
 295 layer contains higher-level patterns that show different ways  
 296 to *exploit* the basic and composed mechanisms.

297 Figure 4 shows the different design patterns collected in  
 298 the catalogue and their relations. The arrows indicate how the  
 299 patterns are composed. A dashed arrow indicates that it is  
 300 optional (e.g. the Gradient Pattern can use evaporation, but  
 301 the evaporation is not necessary to implement gradients).

302 This classification aims at listing existing mechanisms  
 303 from the literature, identifying their own boundaries (i.e.  
 304 when one mechanism stops, and when another starts), their  
 305 inter-relations and the recurrent problem they solve. For  
 306 example, Gossip has been applied to many works in dif-  
 307 ferent ways, but all implementations share the fact that

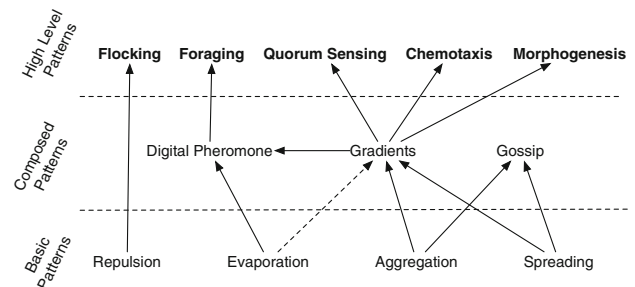


Fig. 4 Patterns and their relationships



gossip is a process composed of the spreading and aggregation mechanisms. The catalogue provided in this paper does not intend to be exhaustive. Instead it is meant to be open to new additions. New basic (atomic) mechanisms can be added to the catalogue once they are identified and described under the form of patterns. Similarly, any new identified combination of basic or higher level patterns can be as well added to the catalogue.

Patterns are described in Table 1. For each pattern, besides its name and other known appellations, the problem it addresses and the solution it provides are clearly identified. Additional fields precise the biological inspiration for the pattern, the effect of key parameters involved in the pattern, the entities involved and their dynamics, as well as environmental requirements. Implementation or simulation descriptions are provided, together with references to known uses in the literature, consequences of the use of the pattern and a list of other patterns that are used by or that exploit the considered pattern.

The behaviour of patterns is described through transition rules using the following simple notation. Each information in the system is modelled as a tuple  $\langle L, C \rangle$ , where  $L$  is the location where the information is stored, and  $C$  is its current content, e.g. in the form of a list with one or more arguments of different types, such as numbers, strings or structured data, according to the application specific information content.

Transition rules are chemical-resembling reactions working over patterns of tuples. They are of the kind:

$$\text{name} :: \langle L_1, C_1 \rangle, \dots, \langle L_n, C_n \rangle \xrightarrow{r} \langle L'_1, C'_1 \rangle, \dots, \langle L'_m, C'_m \rangle$$

where (i) the left-hand side (reagents) specifies which tuples are involved in the transition rule: they will be removed as an effect of the rule execution; (ii) the right-hand side (products)

specifies which tuples are accordingly to be inserted back in the specified locations: they might be new tuples, transformation of one or more reagents or even unchanged reagents; and (iii) rate  $r$  is a rate, indicating the speed/frequency at which the rule is to be fired, namely, its scheduling policy. Rules are then equipped with a set of transition rules that determine the right-hand side variables as functions of the left-hand side ones. Such functions (including e.g. evaporation slope) may be subject to conditions and constrains, which will be specified together with the reaction. Note that such functions could be:

1. fixed parameters of the system we model;
2. automatically extracted from reagents, e.g. an information item also stores the function it should be applied to; or
3. actually specified in the transition rule.

Our model of transition rules intentionally abstracts from these aspects. As a notational convenience, we will use notation  $\{x, y, z, \dots\}$  for sets, and  $(x; y; z; \dots)$  for ordered sequences.

## 5.1 Basic patterns

Basic patterns are atomic patterns, used to compose more complex patterns appearing at the middle layer (Sect. 5.2) and at the top layer (Sect. 5.3). These patterns describe basic mechanisms that have been frequently used in the literature.

### 5.1.1 Spreading pattern

The Spreading Pattern is based on direct communication among agents for progressively sending information over

**Table 1** Description fields

Name	The pattern's name
Aliases	Alternative names used for the same pattern
Problem	Which problem is solved by this pattern and situations where the pattern may be applied
Solution	The way the pattern can solve the problems
Inspiration	Biological process inspiring the pattern
Forces	Prerequisites for using the pattern and aspects of the problem that lead the implementation, including parameters (trade-offs)
Entities	Entities that participate in the pattern and their responsibilities. Entities are agents, infrastructural agents, and hosts
Dynamics	How the entities of the pattern collaborate to achieve the goal. A Typical scenario describing the run-time behaviour of the pattern
Environment	Infrastructural requirements of the pattern
Implem./ simulation	Hints of how the pattern could be implemented, including parameters to be tuned
Known uses	Examples of applications where the pattern has been applied successfully
Consequences	Effect on the overall system design
Related patterns	Reference to other patterns that solve similar problems, can be beneficially combined or present conflicts with this pattern

370 the system. The spreading of information in multi-agent  
 371 systems allows the agents to increment the global knowl-  
 372 edge of the system. Figure 5 shows the different steps of  
 373 the spreading process: (a) an agent initiates the spreading  
 374 process (black node); (b) the information spreads over the  
 375 network; and (c) the process finishes when information  
 376 reaches all the nodes in the network.

377 *Aliases* spreading is also known as information diffusion  
 378 (Khelil et al. 2002), information or data dissemination  
 379 (Sabbineni 2005), flooding (Yi 2003), broadcast (Tseng  
 380 et al. 2002), or epidemic spreading (Khelil et al. 2002).

381 *Problem* in systems, where agents perform only local  
 382 interactions, agents' reasoning suffers from the lack of  
 383 knowledge about the global system.

384 *Solution* a copy of the information (received or held by  
 385 an agent) is sent to neighbours and propagated over the  
 386 network from one node to another. Information spreads  
 387 progressively over the system and reduces the lack of  
 388 knowledge of the agents while keeping the constraint of the  
 389 local interaction.

390 *Inspiration* spreading is a basic pattern extended or  
 391 exploited by most other patterns presented in this cata-  
 392 logue. Spreading appears in important processes, such as,  
 393 *Morphogenesis*, *Chemotaxis* or *Quorum Sensing* (Sect. 5.3)  
 394 In nature, spreading is a process done by the environment.

395 *Forces* if spreading occurs with high frequency, the  
 396 information spreads over the network quickly but the  
 397 number of messages increases. A quick spread is desired  
 398 when the environment is continuously changing and the  
 399 agents must know the new values and adapt themselves. It  
 400 may happen that the information is only interesting for  
 401 agents close to the source. In that case, the information

spreads only up to a determined number of hops, reducing  
 the number of messages. Another way to reduce the  
 number of messages is to determine the number of neigh-  
 bouring nodes that receive the information. It was dem-  
 onstrated that it is not necessary to send the information  
 to all the neighbouring nodes in order to ensure that every  
 node has received the information (Birman et al. 1999).

*Entities-Dynamics-Environment* the entities involved in  
 the spreading process are the hosts, agents, and infra-  
 structural agents. The spreading process is initiated by an  
 agent that first spreads the information in the host it is  
 residing in. When this information arrives to neighbouring  
 nodes, the infrastructural agent is in charge to re-send the  
 information to neighbouring nodes, producing the spread-  
 ing of the information over the whole system.

Each infrastructural agent forwards the information  
 received to a specified number of neighbours and up to the  
 specified number of hops. The dynamics is usually exten-  
 ded to avoid infinite loops and wasted duplicate deliveries  
 (e.g. when one agent receives the same information it has  
 sent before, the agent does not resend that information).

Transition Rule (1) describes more formally the  
 Spreading Pattern.

$$\text{spreading} :: \langle L, C \rangle \xrightarrow{r_{spr}} \langle L_1, C_1 \rangle, \dots, \langle L_n, C_n \rangle \quad (1)$$

where  $(L_1; \dots; L_n) = v(L), (C_1; \dots; C_n) = \sigma(C, L)$

A function  $v(L)$  is given for determining the sequence of  
 locations, among the neighbours of  $L$ , to which the infor-  
 mation in input has to be spread. The set of such locations  
 cannot be empty, cannot be composed of  $L$  only, but can be  
 composed of all the neighbourhood of  $L$  including  $L$  itself.

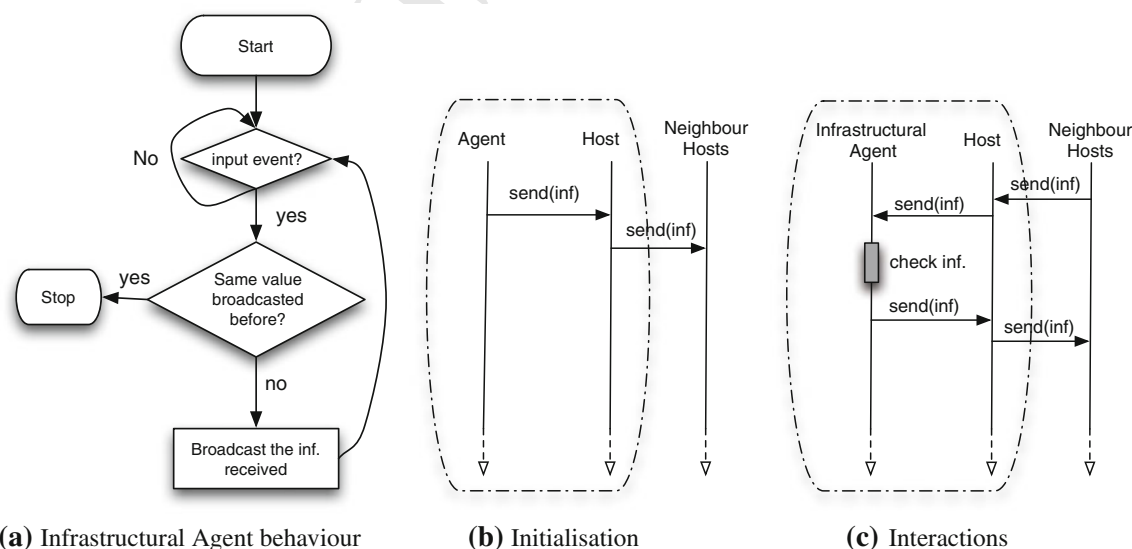


Fig. 5 Spreading: infrastructural agent behaviour (a), corresponding initialisation (b), and interactions with its host and neighbouring hosts (c)

431 A function  $\sigma(C, L)$  is given for computing the new infor- 482  
 432 mation content, which may change within the spreading 483  
 433 process.

434 *Implementation* the most common algorithm used to 484  
 435 spread the information to the neighbours is the broadcast 485  
 436 algorithm.

437 It is well known that broadcast causes what is called as 486  
 438 the Broadcast Storm Problem (Tseng et al. 2002). The 487  
 439 Broadcast Storm Problem appears when the radius of the 488  
 440 signal of many nodes overlaps. Thus, a straightforward 489  
 441 broadcasting by flooding will result in serious redundancy, 490  
 442 contention and collision. In order to solve the Broadcast 491  
 443 Storm Problem, an optimised broadcast can be imple- 492  
 444 mented, which can follow a probabilistic, counter-base, 493  
 445 distance-base, location-base or cluster-base schema (Tseng 494  
 446 et al. 2002). As time goes by, new proposals for efficient 495  
 447 ways of spreading the information are proposed.

448 This work presents a basic implementation to illustrate 496  
 449 how spreading works and how it has been implemented in 497  
 450 the literature. Further comparison between different kinds 498  
 451 of spreading implementations and their performances is out 499  
 452 of the scope of this work.

453 Figure 5a shows the flow chart where the information 500  
 454 spreads after it is received. Figure 5b shows the interaction 501  
 455 diagram of the spreading initialisation. Figure 5c repre- 502  
 456 sents the interactions when the information arrives to a 503  
 457 neighbour.

458 *Known uses* the spreading mechanism has been applied 504  
 459 to several applications: Swarm motion coordination 505  
 460 (Parunak et al. 2002), coordination in games (Mamei 506  
 461 2004), and problem optimisation (Blu 2005). More refer- 507  
 462 ences of applications can be found in higher level patterns 508  
 463 that exploit the Spreading Pattern (i.e. Gradient Pattern, 509  
 464 Morphogenesis Pattern, Chemotaxis Pattern and Quorum 510  
 465 Sensing Pattern).

466 *Consequences* when the Spreading Pattern is applied, 511  
 467 the agents in the system sense information from beyond 512  
 468 their local sensing. Then, there is an increment of the 513  
 469 network load (i.e. messages and memory). This increment 514  
 470 becomes extreme when the environment is very dynamic 515  
 471 and the agents have to keep the information updated as 516  
 472 soon as possible.

473 *Related Patterns* spreading is used in higher level pat- 517  
 474 terns such as Gradient (Sect. 5.2.1), Morphogenesis (Sect. 518  
 475 5.3.3), or Chemotaxis Pattern (Sect. 5.3.2). 519

### 476 5.1.2 Aggregation pattern

477 The Aggregation Pattern is a basic pattern used for infor- 520  
 478 mation fusion. The dissemination of information in large 521  
 479 scale systems, either deposited by the agents or taken from 522  
 480 the environment, may produce network and memory 523  
 481 overload. The Aggregation Pattern was introduced as a way 524

to reduce the amount of information in the system by 482  
 synthesising meaningful information (Gardelli et al. 2007). 483

*Alias* aggregation is also known as fusion (Niu 2005). 484

*Problem* in large systems, excess of information pro- 485  
 duced by the agents may produce network and memory 486  
 overloads. Information must be distributively processed in 487  
 order to reduce the amount of information and to obtain 488  
 meaningful information. 489

*Solution* aggregation consists in locally applying a 490  
 fusion operator to process the information and synthesise 491  
 macro information. This fusion operator can take many 492  
 forms, such as filtering, merging, aggregating, or trans- 493  
 forming (Chen 2002). 494

*Inspiration* in nature, the aggregation (sum) of ant's 495  
 pheromones allows the colony to find the shortest path to 496  
 the food, and to discard longer paths. (i.e. two pheromone 497  
 scents together create an attractive field bigger than a 498  
 single pheromone scent). In nature the aggregation is a 499  
 process performed by the environment. Even when there 500  
 are no agents present in the system, the environment con- 501  
 tinues performing the aggregation process. 502

*Forces* aggregation applies to all the information 503  
 available locally or only on part of that information. The 504  
 parameter involved is the amount of information that is 505  
 fused; it relates to the memory usage in the system. 506

*Entities-Dynamics-Environment* aggregation is executed 507  
 either by agents or by infrastructural agents. In both cases 508  
 the agents aggregate the information they access locally. 509  
 Information may come from the environment or from other 510  
 agents. Information coming from the environment is typi- 511  
 cally read by sensors (e.g. temperature, humidity, etc.). 512  
 According to the model presented in Sect. 3, aggregation is 513  
 executed by an agent that receives information from the 514  
 host where the agent is residing. Such host is either a sensor 515  
 reading information from the environment or a communi- 516  
 cation device receiving information from neighbouring 517  
 hosts. Aggregation may be applied by any agent that 518  
 receives information independently of the underlying 519  
 infrastructure. The aggregation process is not repetitive and 520  
 finishes when one agent executes the aggregation function. 521

The Transition Rule for aggregation (2) is as follows: 522  
 information in input (possibly a set of information) is 523  
 transformed into a new set of information with smaller 524  
 cardinality then the input set through an aggregation 525  
 function  $\alpha$ . 526

aggregation ::  $\langle L, C_1 \rangle, \dots, \langle L, C_n \rangle \xrightarrow{r_{agg}} \langle L, C'_1 \rangle, \dots, \langle L, C'_m \rangle$

where  $\{C'_1, \dots, C'_m\} = \alpha(\{C_1, \dots, C_n\})$  (2)

*Implementation* available information takes the form of a 528  
 stream of events. Aggregation or fusion of information 529  
 can take various forms: from a simple operator (sum, 530  
 multiplication or average) like in ACO, to more complex 531

532 operators (e.g. Kohonen Self-Organising Maps aggregating  
 533 sensor data in clusters, Lee 2004). Fusion operators are  
 534 classified into four different groups (Chen 2002): (1) *filter*:  
 535 this operator selects a subset of the received events (e.g. the  
 536 sensor takes 10 measures per second, but the application  
 537 processes only 1 per second); (2) *transformer*: this operator  
 538 changes the type of the information received in input (e.g.  
 539 inputs are GPS coordinates and outputs are the countries  
 540 where the positions are located); (3) *merger*: this operator  
 541 unifies all information received and outputs all information  
 542 received as a single piece of information (e.g. input is the  
 543 position of many sensors and the output is the corresponding  
 544 tuple of positions); (4) *aggregator*: this operator applies a  
 545 specific operation (e.g. max, min or avg) to one or more  
 546 incoming information; input and output types can all be  
 547 different. The flow chart 6a shows that the aggregation  
 548 process starts when the agent receives the information (an  
 549 event). Then, it applies the fusion operator and sends the  
 550 aggregated information back to the host. Figure 6b shows  
 551 how the agent or infrastructural agent uses the interface  
 552 provided by the host to get the data, applies a fusion operator,  
 553 and deposits the aggregated data back in the host.

554 *Known uses* aggregation has been used in the ACO algo-  
 555 rithm (Dorigo 1999) to aggregate pheromones, emulating  
 556 higher concentrations when two or more pheromones are  
 557 close to each other. Aggregation is also used in digital pher-  
 558 omones for autonomous coordination of swarming UAVs  
 559 (Parunak et al. 2002). Moreover, aggregation has been used  
 560 in the field of information fusion, which studies how to  
 561 aggregate individual belief bases into a collective one  
 562 (Grégoire 2006), or for truth-tracking in MAS (Pigozzi 2007).

563 *Consequences* aggregation increases the efficiency in  
 564 networks (e.g. sensor networks, ad-hoc or P2P), by reducing  
 565 the number of messages, i.e. increasing the battery life and

the scalability of the system. Also aggregation provides a  
 mechanism to extract macro-information in large-scale  
 systems, such as extracting meaningful information from  
 data reads obtained from many sensors. Thus, the amount of  
 memory used by the system is reduced.

*Related Patterns* the Aggregation Pattern can be  
 implemented together with Evaporation and Gradient Pat-  
 terns to form digital pheromones (Parunak et al. 2002).  
 Evaporation can be used with aggregation in order to  
 aggregate information recently collected from the envi-  
 ronment. The Gossip Pattern (Sect. 5.2.3) is a pattern  
 composed of the Aggregation Pattern and the Spreading  
 Pattern (Sect. 5.1.1).

### 5.1.3 Evaporation pattern

Evaporation is a pattern that helps dealing with dynamic  
 environments where information used by agents can  
 become outdated. In real world scenarios, the information  
 appears and changes with time and its detection, prediction,  
 or removal is usually costly or even impossible. Thus,  
 when agents have to modify their behaviour taking into  
 account information from the environment, information  
 gathered recently must be more relevant than information  
 gathered a long time ago. Evaporation is a mechanism that  
 progressively reduces the relevance of information. Thus,  
 recent information becomes more relevant than informa-  
 tion processed some time ago. Evaporation was proposed  
 as a design pattern for self-organising multi-agent systems  
 in (Gardelli et al. 2007) and is usually related to Ant  
 Colony Optimisation (ACO) (Dorigo 1992).

*Aliases* evaporation is also known as decay (Huebel  
 et al. 2008), temporal degradation function (Ye et al. 2008)  
 or freshness (Ranganathan et al. 2004).

*Problem* outdated information cannot be detected and it  
 needs to be removed, or its detection involves a cost that  
 needs to be avoided. Agent decisions rely on the freshness  
 of the information presented in the system, enabling correct  
 responses to dynamic environments.

*Solution* evaporation is a mechanism that periodically  
 reduces the relevance of information. Thus, recent infor-  
 mation becomes more relevant than older information.

*Inspiration* evaporation is present in nature. For  
 instance, in ant colonies (Deneubourg et al. 1983), when  
 ants deposit pheromones in the environment, these phero-  
 mones attract other ants and drive their movements from  
 the nest to the food and vice-versa. Evaporation acts over  
 the pheromones reducing their concentration along the time  
 until they disappear. This mechanism allows the ants to  
 find the shortest path to the food, even when environment  
 changes occur (such as, new food locations or obstacles in  
 the path). Ants are able to find the new shortest paths by  
 discarding the old paths.

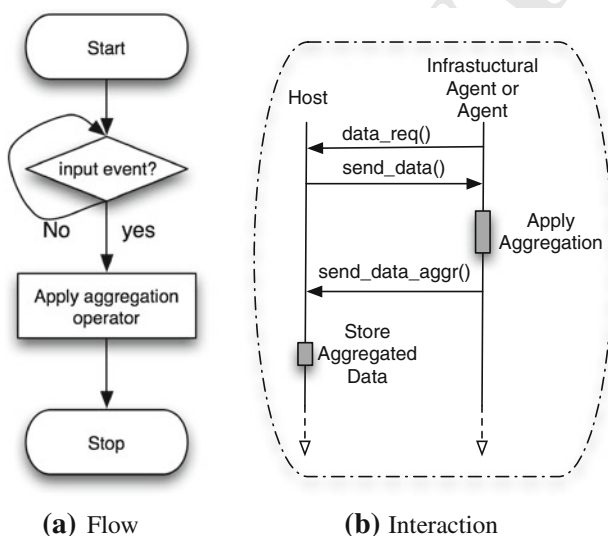


Fig. 6 Aggregation: agent behaviour



617 *Forces* evaporation is controlled by the parameters  
 618 evaporation factor (i.e. how much the information is  
 619 evaporated) and the evaporation frequency (i.e. frequency  
 620 of evaporation execution), used to decrement the relevance  
 621 of the information. The evaporation factor and evaporation  
 622 frequency must deal with the dynamics of the environ-  
 623 ment: if evaporation is too fast, we may lose information;  
 624 if evaporation is too slow, the information may become  
 625 outdated and misguide the agents' behaviour. A higher  
 626 evaporation factor releases memory, but also reduces the  
 627 information available in the system for the agents. When  
 628 the evaporation is applied to collaborative search or  
 629 optimisation algorithms, the evaporation factor controls  
 630 the balance between exploration and exploitation: high  
 631 evaporation rates reduce agents' knowledge about the  
 632 environment, increasing the exploration, and producing  
 633 fast adaptation to environment changes. However, a  
 634 higher evaporation factor decreases the performance when  
 635 no environment changes occur (due to an excess of  
 636 exploration).

637 *Entities-Dynamics-Environment* evaporation can be  
 638 applied to any information present in the system. Periodi-  
 639 cally, its relevance decays over time. Thus, recent infor-  
 640 mation becomes more relevant than information processed  
 641 some time ago.

642 Evaporation is performed by the agent or infrastructural  
 643 agent periodically executing Transition Rule (3).

$$\text{evaporation} :: \langle L, C \rangle \xrightarrow{r_{ev}} \langle L, C' \rangle \quad (3)$$

where  $C' = \epsilon(C)$

645 The rule affects the relevance value contained in  $C$   
 646 applying the function  $\epsilon$  that can, for instance, impose  
 647 that  $Rel_C = Rel_C * Ev_{factor}$  with  $Ev_{factor} \in [0, \dots, 1]$  or that  
 648  $Rel_C = Rel_C - Ev_{factor}$ . The requirement for  $\epsilon(C)$  is that  
 649 the relevance value decreases with the application of the  
 650 rule.

651 *Implementation* the Evaporation Pattern is executed by  
 652 an agent that needs to update the relevance of its internal  
 653 information, or by infrastructural agents that change the  
 654 relevance of the information deposited in an environment.  
 655 We distinguish two approaches. In the first approach, an  
 656 agent encapsulates the information and decays its own  
 657 relevance. In this case, the agent follows the flow chart 7a  
 658 and the corresponding interaction diagram 7b. In the sec-  
 659 ond approach, the information is deposited by one agent in  
 660 a host and an infrastructural agent interacts with the host to  
 661 decay the information's relevance. The host provides an  
 662 interface for reading and changing the relevance value. In  
 663 this case, the interaction between the infrastructural agent  
 664 and the host is shown in Fig. 7c.

665 *Known uses* evaporation has been used mainly in  
 666 Dynamic Optimisation. Examples of algorithms using  
 667 evaporation are ACO (Dorigo 1999) and Quantum Swarm  
 668 Optimisation Evaporation (QSOE) (Fernandez-Marquez  
 669 2009). In some other works, evaporation is performed  
 670 using a parameter called freshness associated to the infor-  
 671 mation (Weyns et al. 2006).

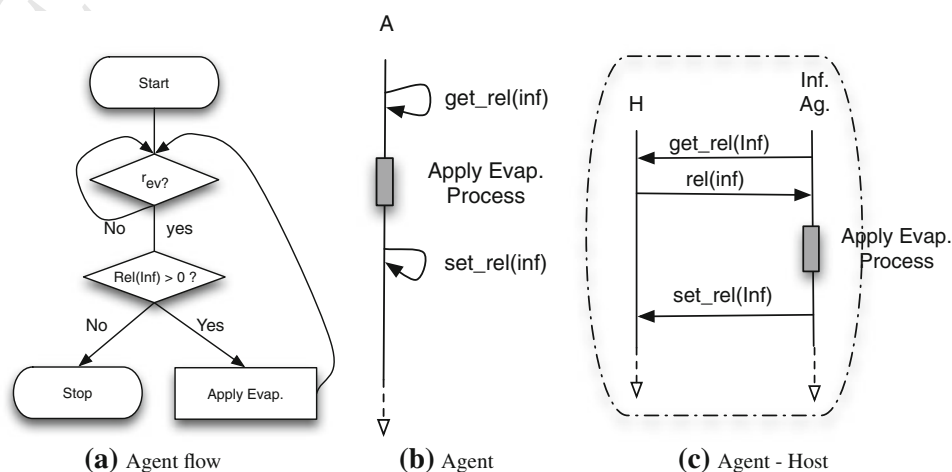
672 *Consequences* evaporation enables adaptation to envi-  
 673 ronmental changes. However, the use of evaporation in  
 674 static scenarios may decrease the performance, due to the  
 675 loss of information associated to this mechanism. The  
 676 Evaporation Pattern provides the ability of self-adapting to  
 677 environmental changes increasing the tolerance to noise, as  
 678 shown in (Fernandez-Marquez 2010).

679 *Related Patterns* the Evaporation Pattern is used by  
 680 higher level patterns such as Digital Pheromone Pattern  
 681 (Sect. 5.2.2) or Gradient Pattern (Sect. 5.2.1).

5.1.4 Repulsion pattern

682  
 683 The Repulsion Pattern is a basic pattern for motion coordi-  
 684 nation in large scale MAS. The Repulsion Pattern enables

**Fig. 7** Evaporation: agent behaviour (a), evaporation by the agent itself (b), evaporation by the host (c)



685 the agents to get a uniform distribution in a specific area or  
 686 to avoid collision among them. Moreover, using repulsion,  
 687 agents can adapt their position when the desired area  
 688 changes or when some nodes disappear.

689 *Alias* none to our knowledge.

690 *Problem* agents' movements have to be coordinated in a  
 691 decentralised manner in order to achieve a uniform distri-  
 692 bution and to avoid collisions among them.

693 *Solution* the Repulsion Pattern creates a repulsion vector  
 694 that guides agents to move from regions with high con-  
 695 centrations of agents to regions with lower concentrations.  
 696 Thus, after few iterations agents reach a more uniform  
 697 distribution in the environment.

698 *Inspiration* the repulsion mechanism appears in a wide  
 699 range of biological self-organising processes, such as the  
 700 diffusion process in physical science, the flocking of birds  
 701 or schools of fish. For instance, the diffusion process  
 702 describes the spread of particles through random motion  
 703 from regions of higher concentration to regions of lower  
 704 concentration. Figure 8 illustrates the different steps of the  
 705 diffusion process. First, a concentration of ink is deposited  
 706 in the glass of water, step (a). We observe the initial state  
 707 where the particles concentrate in one corner of the glass.  
 708 The corner with the particles, therefore, contains a higher  
 709 concentration of ink's particles. Second, the particles begin  
 710 to move in the diffusion process, from regions of higher  
 711 concentration to regions of lower concentration, step (b).  
 712 The closer the particles are to the corner, the higher the  
 713 concentration, thus creating a so called concentration gra-  
 714 dient. This gradient is provided by the difference in con-  
 715 centration between neighbouring particles. Finally, we  
 716 observe how the diffusion process has randomly moved  
 717 around all the particles inside the water, producing a uni-  
 718 form random distribution of the particles. At this point the  
 719 different ink's concentrations disappear. Inside a container,  
 720 the particles reach a uniform distribution after the diffusion  
 721 process. However, in an open space, the diffusion process  
 722 spreads the particles until the concentration is so low that it  
 723 is considered negligible. As Fig. 8 shows, the diffusion  
 724 process finishes when the particles reach a uniform distri-  
 725 bution, i.e. when the concentration gradient becomes zero.  
 726 The repulsion mechanism is also alternatively presented as  
 727 inspired by the gas theory (Cheng et al. 2005). In the case

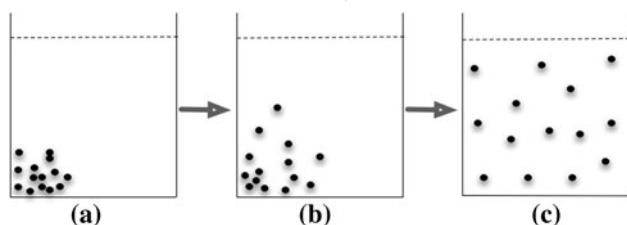


Fig. 8 Diffusion in science

of gas theory, the time to reach a uniform concentration is  
 shorter than in the case of the diffusion process.

*Forces* the main parameters involved in the Repulsion  
 Pattern are the repulsion frequency (i.e. how frequent the  
 repulsion is applied) and the repulsion radius (i.e. how  
 strong the repulsion is). A high repulsion frequency  
 involves a faster spreading of the agents and a faster  
 adaptation when the desired formation (or area) changes.  
 However, it increases the number of messages, because the  
 Repulsion Pattern requires information about the position  
 of neighbours. The repulsion radius should be limited to the  
 communication range of the agents, because it makes not  
 sense to move to one location where the concentration of  
 agents is unknown and also because the agent can not jump  
 to a host that is not in the communication radius. Thus, the  
 movement of one agent in each repulsion step must be  
 restricted to its communication range.

*Entities-Dynamic-Environment* repulsion can be applied  
 in systems where the agents are residing in mobile hosts  
 (e.g. robotic swarms) or in software agents that are moving  
 freely in a network composed of (stationary or not) hosts.  
 In both cases the dynamics between them is the same.  
 When repulsion is applied, the agent that executes the  
 repulsion sends a position request to all its neighbouring  
 agents. After the agent receives the positions of neigh-  
 bouring hosts, it calculates the desired position and moves  
 to that position. When the environment is not continuous,  
 as in the mobile agents case, the agent moves to the host  
 closest to the desired position. In this case the position  
 request must be sent also to the hosts.

To apply the Repulsion Pattern, each agent should know  
 its position and its neighbourhood. The Repulsion Pattern  
 may apply also to information that might need to be spa-  
 tially distributed.

Transition Rule (4) precises the repulsion behaviour:

$$\text{repulsion} :: \langle L, C \rangle, \langle L_1, C_1 \rangle, \dots, \langle L_n, C_n \rangle \xrightarrow{r_{ev}}$$

$$\langle L', C \rangle, \langle L_1, C_1 \rangle, \dots, \langle L_n, C_n \rangle$$

$$\text{where } L' = \rho(\{\langle L, C \rangle, \langle L_1, C_1 \rangle, \dots, \langle L_n, C_n \rangle\}) \quad (4)$$

A function  $\rho(\{\langle L, C \rangle, \langle L_1, C_1 \rangle, \dots, \langle L_n, C_n \rangle\})$  is given for  
 computing the new location of the information or of the  
 agent according to the spatial distribution of the neighbours  
 and to its actual position. An example of such a function  
 follows. Function  $\rho$  depends also on the values of attributes  
 contained in  $C$ , for instance the concentration of particles  
 in each location.

*Implementation* one possible implementation to reach a  
 uniform distribution, involves a transition rule that calculates  
 a repulsion vector between the particles that is inversely  
 proportional to the distance between them. The transition  
 rule is then implemented as follows: Let  $R$  be the repulsive

776 radius;  $d_i$  the distance between a given node and neigh-  
 777 bouring node  $i$ ;  $p$  the position of the given node and  $p_i$  the  
 778 position of the neighbouring node  $i$ . Then, the position  $p_{t+1}$   
 779 of the agent at time  $t + 1$  and the movement vector  $m$  are  
 780 given by:

$$p_{t+1} = p_t + \mathbf{m} \tag{5}$$

$$\mathbf{m} = \sum_i \frac{\mathbf{p} - \mathbf{p}_i}{d_i} (R - d_i) \tag{6}$$

784 Figure 9 shows how agent 1 is repelled by agents 2 and  
 785 3 when it applies the repulsion mechanism. In Fig. 9a agent  
 786 1 executes Eq. (6) to create the repulsion vector. In Fig. 9b  
 787 agent 1 moves by following the repulsion vector.

788 Figure 10a shows the behaviour of an agent that is execut-  
 789 ing the Repulsion Pattern. At the beginning the agents  
 790 send a position request to all the agents in the communication  
 791 range. When positions are received, the repulsion vector is  
 792 calculated following Eq. (6) and then, the new desired

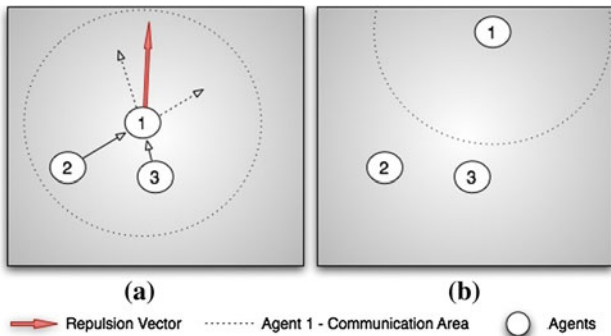
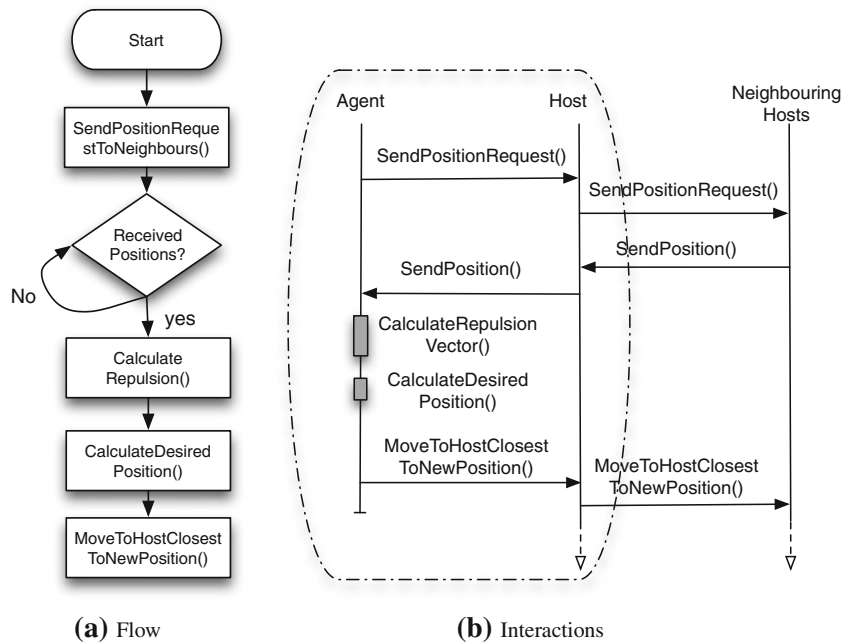


Fig. 9 Repulsion

Fig. 10 Repulsion: agent behaviour



position by using Eq. (5). At this step if the system is com-  
 posed of a swarm of robots, the robot that is executing the  
 Repulsion Pattern would move to the desired position. If the  
 Repulsion Pattern is executing using a mobile agents tech-  
 nology, the agent would move to the closest node to the  
 desired position. Figure 10b shows the interaction between  
 the agent that is executing the Repulsion Pattern, the host  
 where the agent is running and their neighbouring hosts.

Known uses repulsion has not been proposed as a pattern  
 so far. Several applications have used the repulsion  
 mechanism, such as swarm robotics for pattern formation  
 (Cheng et al. 2005), where the system achieves shape  
 formation by simultaneously allowing agents to disperse  
 within a defined 2D shape. In Particle Swarm Optimisation  
 (PSO), Repulsion coordinates the position of explorer  
 particles in a multi-swarm approach (Fernandez-Marquez  
 2009). In (Fernandez-Marquez et al. 2011), the repulsion  
 is used to coordinate the position of pieces of information,  
 ensuring the accessibility to this information in a specific  
 area of interest using the minimum possible memory.

Consequences repulsion does not involve replication,  
 i.e. during the repulsion process no new agents are created,  
 contrarily to spreading. Repulsion is a continuous process  
 that produces a uniform distribution of the agents in the  
 system. Even when the agents are uniformly distributed in  
 the environment, the repulsion mechanism continues  
 working, producing a self-adaptation process when the  
 number of agents changes (i.e. self-repairing formation in  
 swarms of robots) or environmental changes occur.

Related Patterns the Repulsion Pattern is used in the  
 Flocking Pattern (Sect. 5.3.5).

## 824 5.2 Composed patterns

825 This section analyses compositions of basic patterns,  
826 widely used in the literature. It provides composed patterns  
827 that can be used on their own or extended in turn by higher  
828 level patterns.

## 829 5.2.1 Gradient pattern

830 The Gradient Pattern is an extension of the Spreading  
831 Pattern where the information is propagated in such a way  
832 that it provides an additional information about the sender's  
833 distance: either a distance attribute is added to the  
834 information; or the value of the information is modified  
835 such that it reflects its concentration - higher concentration  
836 values meaning the sender is closer, such as in ants'  
837 pheromones. Additionally, the Gradient Pattern uses the  
838 Aggregation Pattern to merge different gradients created by  
839 different agents or to merge gradients coming from the  
840 same agent but through different paths. Different cases may  
841 apply: either only the information with the shortest distance  
842 to the sender is kept, or the concentration of the information  
843 increases.

844 *Aliases* the Gradient Pattern is a particular kind of  
845 computational fields (Bea 2009) (i.e. physical fields based  
846 abstractions).

847 *Problem* agents belonging to large systems suffer from  
848 lack of global knowledge to estimate the consequences of  
849 their actions or the actions performed by other agents  
850 beyond their communication range.

851 *Solution* information spreads from the location it is  
852 initially deposited and aggregates when it meets other  
853 information. During spreading, additional information  
854 about the sender's distance and direction is provided: either  
855 through a distance value (incremented or decremented); or  
856 by modifying the information to represent its concentration  
857 (lower concentration when information is further away).  
858 Thus, agents that receive gradients have information that  
859 come from beyond their communication range, increasing  
860 the knowledge of the global system not only with gradients  
861 information but also with the direction and distance of the  
862 information source. During the aggregation process, a filter  
863 operator keeps only the information with the highest (or  
864 lowest) distance, or it modifies the concentration. Gradients  
865 can deal with network topology changes. In this case the  
866 information spreads periodically and is subject to evapo-  
867 ration, reducing its relevance along the time, and enabling  
868 the gradients to adapt to networks topology changes. Such  
869 gradients are called active gradients (Clement 2003).

870 *Inspiration* gradients appear in many biological pro-  
871 cesses. The most known are Ant Foraging, Quorum Sens-  
872 ing, Morphogenesis, and Chemotaxis processes. In these  
873 processes, gradients support long-range communication

among entities (cells, bacteria, etc..) through local  
interaction.

*Forces* adaptation to environmental changes is faster  
when updating frequencies are high, thus increasing net-  
work overload. Lower updating frequencies reduce net-  
work overload, but can lead to outdated values when  
environmental changes occur. There is a trade-off between  
the diffusion radius (number of hops) and the load in the  
network. A higher diffusion radius brings information  
further away from its source, providing guidance to distant  
agents. However, it increments the load and may over-  
whelm the network (Bea 2009).

*Entities-Dynamic-Environment* entities acting in the  
Gradient Pattern are Agents, Hosts, and Infrastructural  
Agents. Analogously to the Spreading Pattern, when a  
gradient is created, it is spread to its neighbours.

The transition rules for the Gradient Pattern are specific  
instances of Transition Rule (1) and Transition Rule (2).  
An example is given in Transition Rules (7). We assume  
that each tuple contains a  $D$  attribute that represent the  
distance from the current host to the source of the gradient.

spreading ::  $\langle L, [D, C] \rangle \xrightarrow{r_{spr}} \langle L_k, [D \pm \Delta D, C] \rangle$

where  $L_k = \text{random}(\{L_1, \dots, L_n\})$

aggregation ::  $\langle L, [D_1, C] \rangle, \dots, \langle L, [D_n, C] \rangle \xrightarrow{r_{aggr}} \langle L, [D', C] \rangle$

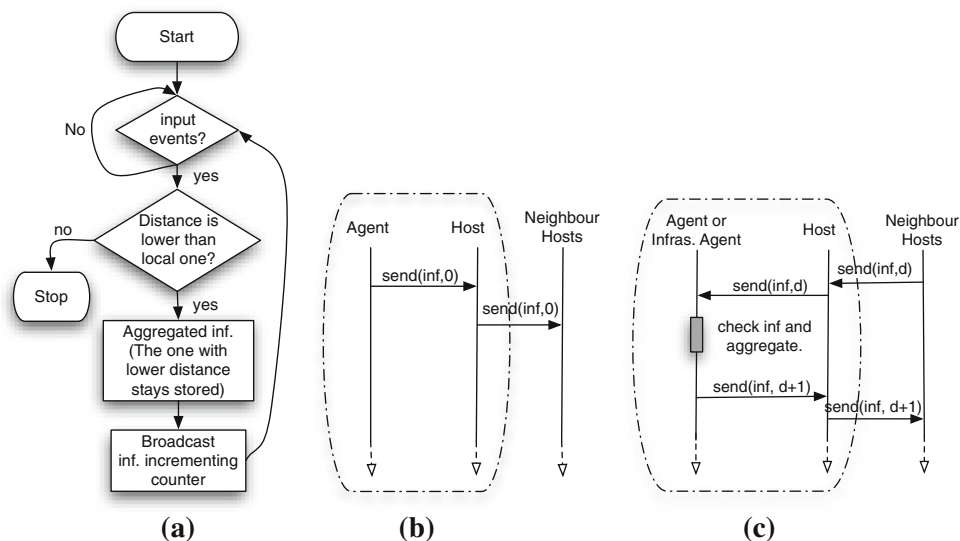
where  $D' = \min/\max(\{D_1, \dots, D_n\})$  (7)

The first transition rule models the spreading of informa-  
tion modifying the distance attribute by incrementing or  
decrementing its value so to get to a cone-shaped gradient  
with the vertex down or up. Moreover, the rule specifies a  
specific instance of the function  $v(L)$  introduced in Tran-  
sition Rule (1) for determining the sequence of locations,  
among the neighbours of  $L$ , to which the information in  
input has to spread. Such a function  $\text{random}(\{L_1, \dots, L_n\})$   
chooses randomly one location among all the neighbouring  
locations of  $L$ . The second transition rule models the cor-  
responding case of aggregation when multiple tuples with  
the same content but different distance attribute are locally  
present. This particular rule models the case of an aggre-  
gation where only the information with the shortest / lon-  
gest distance is kept. It is important to note that  $D$  could  
also represent concentrations instead of distances.

*Implementation* agents start the process by sending  
information to all their neighbours, as shown in Fig. 11 b for  
the case with distance value. When one agent receives the  
information it increments the distance attribute, or it reduces  
accordingly the concentration value of the information, and  
forwards the gradient again to all its neighbours (Spreading  
Pattern) as shown on diagram flow Fig. 11a and sequence  
diagram Fig. 11b for the case with distance value. When a  
host receives the gradient, infrastructural agents spread it



**Fig. 11** Gradients: agent behaviour (a), initialisation (b), agent and infrastructural agent (c)



921 further. Notice that this pattern can be also executed by  
 922 agents. When an agent receives more than one gradient, it  
 923 employs aggregation (Aggregation Pattern) as shown on  
 924 sequence diagram Fig. 11c. For instance, it may filter only  
 925 the gradient with the lowest distance attribute.

926 Self-healing gradients (i.e. gradients that adapt to net-  
 927 work changes) and their implementations are proposed in  
 928 (Beal et al. 1969–1975; Viroli et al. 2011).

929 *Known uses* the Gradient Pattern has been used in prob-  
 930 lems such as coordination of swarms of robots (Parunak  
 931 et al. 2002), coordination of agents in video games (Mamei  
 932 2004), or routing in AD-HOC networks (Perkins 1999).

933 *Consequences* the Gradient Pattern adds an extra infor-  
 934 mation (distance). Distance can be used to limit the number  
 935 of hops during the spreading process.

936 *Related Patterns* the Gradient Pattern is a composition  
 937 of the Spreading and Aggregation Patterns, extended with  
 938 the distance value or concentration information. It is used  
 939 by the Morphogenesis Pattern (Sect. 5.3.3), the Chemotaxis  
 940 Pattern (Sect. 5.3.2), and the Quorum Sensing Pattern  
 941 (Sect. 5.3.4). The Gradient Pattern may be combined with  
 942 the Evaporation Pattern to create active gradients to sup-  
 943 port adaptation when agents change their positions or  
 944 network topology changes.

#### 945 5.2.2 Digital pheromone pattern

946 The Digital Pheromone Pattern is a swarm coordination  
 947 mechanism based on indirect communication. In this pat-  
 948 tern, agents deposit digital pheromones in hosts. A digital  
 949 pheromone is a mark that spreads a gradient over the  
 950 environment and persists in the environment for a while,  
 951 fading away with time. Other agents beyond the commu-  
 952 nication range can then receive the information conveyed  
 953 by digital pheromones. Digital pheromones are stored in

the hosts and stay active even when agents that deposited  
 digital pheromones disappear. Digital pheromones can be  
 identical to each others, like in Ant Colony Optimisation  
 Algorithm (Dorigo 1999) or can be specialised to a specific  
 task, like in swarming vehicle control (Sauter et al. 2005).  
 Digital pheromones are a particular case of stigmergy  
 communication. Stigmergy is more general and stands for  
 any indirect communication through the environment, not  
 necessarily a sign that behaves like a Digital Pheromone.

*Alias* none to our knowledge.

*Problem* coordination of agents in large scale environ-  
 ments using indirect communication.

*Solution* digital pheromone provides a way to coordinate  
 agent's behaviour using indirect communication in high  
 dynamic environments. Digital pheromones create gradi-  
 ents that spread over the environment, carrying information  
 about their distance and direction. Thus, agents can per-  
 ceive pheromones from the distance and increase the  
 knowledge about the system. Moreover, as time goes by  
 digital pheromones evaporate, providing adaptation to  
 environmental changes.

*Inspiration* the Digital Pheromone Pattern takes inspi-  
 ration from ant colonies. Ant colonies are able to find the  
 shortest paths from the nest to food sources using local  
 interactions and indirect communication based on phero-  
 mones. Pheromones are deposited in the environment by  
 ants to mark the path they are following from the nest to  
 the food source and back. Pheromones quickly evaporate  
 so they must be continuously released to maintain the  
 information of the path. Colonies are able to adapt to  
 environment changes (such as, new obstacles, new food  
 sources, food sources that become empty, etc...).

*Forces* the implementation of the Digital Pheromone  
 Pattern involves the implementation of the Gradient and  
 Evaporation Patterns in order to create an *active gradient*

(Nagpa 2004). The main difference between active gradients and digital pheromones is that pheromone involves indirect communication, while a gradient spreads from agents to agents. Thus, the main forces to consider are the following: (i) as for the Evaporation Pattern, how much and how frequent evaporation is used at each iteration; (ii) as for the Gradient Pattern, the Digital Pheromone Pattern is composed of the Aggregation and Spreading Patterns, thus, the more frequent the spreading of pheromone, the higher the bandwidth used. In addition, spreading pheromones to far away distances, allows more agents to receive the information, but consumes more memory and bandwidth.

*Entities-Dynamic-Environment* agents are the only entities that can deposit pheromones. Pheromones are deposited in hosts, infrastructural agents then apply spreading, aggregation, and evaporation mechanisms (see Appendix Table 2). Thus, pheromones are spread though the network, aggregated in each host when two or more pheromones' information arrive, and evaporated along the time until they disappear. During a pheromone life time, the pheromone can be perceived even beyond the host's communication range, where the pheromone is actually hosted, due to the effect of the Spreading Pattern.

The transition rule for the Digital Pheromone Pattern is obtained composing the three basic patterns: Spreading, Aggregation and Evaporation, as shown in Transition Rules (8).

$$\begin{aligned} \text{spreading} &:: \langle L, [PhV, C] \rangle \xrightarrow{r_{spr}} \langle L_k, [PhV - \Delta PhV, C] \rangle \\ &\text{where } L_k = \text{random}(\{L_1, \dots, L_n\}) \\ \text{aggregation} &:: \langle L, [PhV_1, C] \rangle, \dots, \langle L, [PhV_n, C] \rangle \xrightarrow{r_{aggr}} \langle L, [PhV_i, C] \rangle \\ &\text{where } PhV_i = \max(\{PhV_1, \dots, PhV_n\}) \\ \text{evaporation} &:: \langle L, [PhV, C] \rangle \xrightarrow{r_{ev}} \langle L, [PhV', C] \rangle \\ &\text{where } PhV' = PhV * Ev_{factor} \end{aligned} \quad (8)$$

Similar to the Gradient Pattern, the first transition rule models the spreading of information modifying the  $PhV$  concentration attribute by decreasing its value by a  $\Delta PhV$  interval, representing for instance the distance between two locations. The selection of the target location is the same as for the Gradient Pattern. The second transition rule models the corresponding case of aggregation where only the pheromone with the biggest value is kept. The third transition rule models the evaporation of pheromones, with the  $Ev_{factor}$  in the range  $[0..1]$ .

*Implementation* digital pheromones are usually implemented using multiplicative static evaporation (i.e. the same evaporation factor is used periodically over the pheromone's information). Independently of the patterns used to implement the Digital Pheromone Pattern, pheromones can be deposited in hosts, (i.e. following the proposed model),

simulated by software (Sauter et al. 2005), or implemented using RFID sensors (Mamei 2007). In the Digital Pheromone Pattern, the agents just deposit pheromones and sense from them. Infrastructural Agents are in charge of spreading, aggregating and evaporating the pheromones. The way the agents exploit the digital pheromones involves new patterns that are explained in the next sections.

*Known uses* digital pheromones have been used mainly in autonomous coordination of swarming UAVs (Parunak et al. 2002; Sauter et al. 2005). Moreover, applications of digital pheromones can be found in the Ant Foraging Pattern description (Sect. 5.3.1).

*Consequences* as reported in (Sauter et al. 2005), the implementation of Digital Pheromones for swarm coordination provides the following issues to the system: (1) simplicity, compared with the logic necessary in a centralised approach, (2) scalability, the digital pheromones work in a totally decentralised manner, i.e. they are applicable in large scale MAS, and (3) robustness, due to decentralisation and the continuous self-organising process the digital pheromones provide, some agents may fail but the system is robust enough to overcome these failures.

*Related Patterns* the Digital Pheromone Pattern is composed of the Evaporation and the Gradient Patterns, the latter itself composed of the Aggregation and the Spreading Patterns, so that we can say that the Digital Pheromone Pattern involves the basic patterns Spreading and Evaporation. All these patterns are described in Appendix Table 2. The Digital Pheromone Pattern is exploited by the Ant Foraging Pattern (Sect. 5.3.1) from the high level patterns.

### 5.2.3 Gossip pattern

The goal of the Gossip Pattern is to obtain a shared agreement about the value of some parameters in the system in a decentralised way. All the agents in the system collaborate to progressively reach this agreement: all of them contribute with their knowledge by aggregating their own knowledge with the neighbours' knowledge and by spreading this aggregated knowledge. Thus, the Aggregation Pattern increases the knowledge and reduces the uncertainty of a single agent by taking into account the knowledge of other agents. Gossip was proposed as an Amorphous computing primitive mechanism by Abelson et al. (2000).

*Alias* none to our knowledge.

*Problem* in large-scale systems, agents need to reach an agreement, shared among all agents, with only local perception and in a decentralised way.

*Solution* information spreads to neighbours, where it is aggregated with local information. Aggregates are spread further and their value progressively reaches the agreement.

1083 *Inspiration* gossip is inspired from the human social  
 1084 behaviour linked to spreading rumors. People add their  
 1085 own information to information received from other peo-  
 1086 ple, they increase their knowledge and spread this knowl-  
 1087 edge further. When the process is repeated several times,  
 1088 people start to share the same knowledge that results from  
 1089 the sharing of the knowledge of different people.

1090 *Forces* the Gossip Pattern is composed of the Spreading  
 1091 and Aggregation Patterns. It thus presents the same trade-  
 1092 offs (see Sects. 5.1.1, 5.1.2). As in spreading, the main  
 1093 problem of gossip is the network overload that is produced  
 1094 by the continuous broadcast performed by the agents. In  
 1095 order to reduce the network overload, optimised broadcast  
 1096 can be applied (e.g. not all the neighbours receive the  
 1097 information). The number of neighbours that receive  
 1098 the information is the trade-off of this pattern. The more the  
 1099 neighbours that receive the information, the more robust the  
 1100 system is in the case of failures, but more network overload  
 1101 is produced. Robustness is linked with the network density,  
 1102 higher nodes' adjacency leads to a more robust system.

1103 *Entities-Dynamics-Environment* the entities involved in  
 1104 the gossip mechanism are agents, infrastructural agents and  
 1105 hosts. Gossip is a composed pattern. The dynamics between  
 1106 the entities is then the same as for aggregation and spreading.  
 1107 Analogously to spreading, only an agent can initiate the  
 1108 process. When one agent desires to initiate a gossip process,  
 1109 it sends the information (e.g. parameters and values) to a  
 1110 subset of its neighbours. If an agent is hosted in one of the  
 1111 neighbouring nodes, the agent gets the information, aggre-  
 1112 gates the information received with its own information and  
 1113 re-sends the aggregated information to a subset of its own  
 1114 neighbours nodes. The same behaviour is produced by the  
 1115 infrastructural agents when no agent is hosted in one host  
 1116 and the host receives an information, in this case the Infra-  
 1117 structural Agent aggregates all the received information and  
 1118 re-sends it. One agent or infrastructural agent ends the gossip  
 1119 process when the information received and the information  
 1120 previously sent are the same, that means that an agreement  
 1121 has been reached.

1122 Transition Rules (9) describe gossip. Information  
 1123 received from the neighbours (denoted with the attribute  
 1124 *Recd*) is aggregated to local information and sent to a set of  
 1125 neighbours.

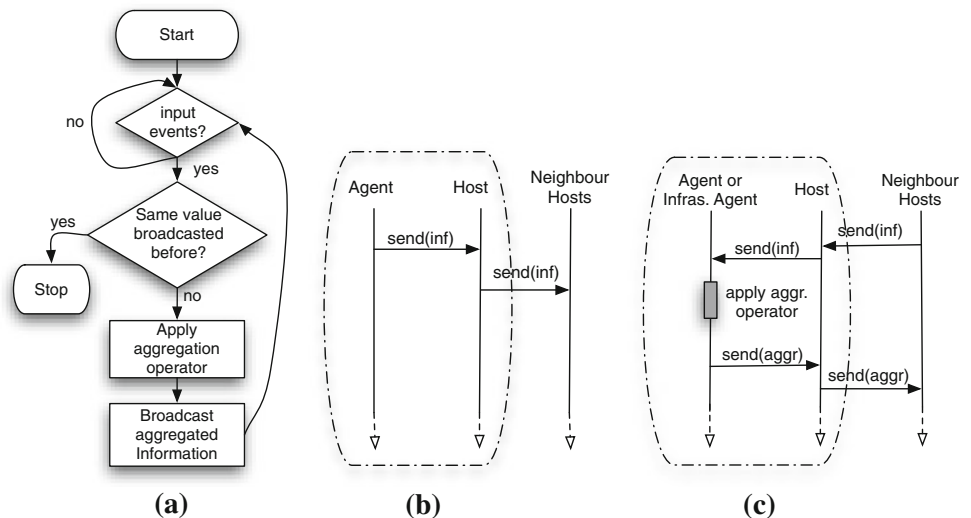
The first transition rule models the spreading of informa-  
 tion to a set of locations within the neighbourhood, without  
 modifying its content *C*, but indicating that the information  
 is sent by a neighbour. As for the spreading, the set of such  
 locations cannot be empty, cannot be composed of  
*L* only, but can be composed of all the neighbourhood of  
*L* including *L* itself. The second transition rule models the  
 aggregation of the information received with the local  
 information producing a smallest set of information that the  
 agent then broadcasts again. The process finishes when  
 there is no more broadcast in the system that means, the  
 agents have reached an agreement (i.e. the information  
 received by an agent is the same as its own knowledge).

*Implementation* regarding implementation, optimised  
 broadcast can be applied. One interesting example of  
 implementation appears in (Haas et al. 2006), where a  
 probabilistic gossip is proposed. It was demonstrated that  
 executing the gossip (broadcast) with a probability between  
 0.6 and 0.8 is enough to ensure that almost every node gets  
 the message in almost every execution. This optimisation  
 decrements the number of messages by 35 %. Figure 12a  
 shows the flow chart for the standard gossip mechanism  
 where the information spreads using the broadcast. Fig-  
 ure 12b shows the interaction between the agent that ini-  
 tiates the gossip process, the host where the agent is  
 running and the neighbour hosts. Once the gossip has  
 started, the agents and infrastructural agents follow the  
 behaviour presented in Fig. 12c.

*Known uses* Kempe et al. (2003) analyse a simple gos-  
 sip-based protocol for the computation of sums, averages,  
 random samples, quantiles, and other aggregate functions.  
 Norman et al. (2010) propose a gossip algorithm where the  
 aggregation is based on Evolutionary Algorithm, and apply  
 this mechanism for coordinating large convention spaces  
 (finding a common vocabulary (lexicon) in their case). The  
 Evolutionary Algorithm approach keeps the diversity  
 throughout the agreement process (not 100 % of agents get  
 the same agreement), this guarantees that when the envi-  
 ronment changes the system can quickly achieve a new  
 agreement. It was demonstrated that this approach is  
 resilient to unreliable communications and guarantees the  
 robust emergence of conventions.

$$\begin{aligned}
 \text{spreading} &:: \langle L, C \rangle \xrightarrow{r_{spr}} \langle L_1, [Recd, C] \rangle, \dots, \langle L_n, [Recd, C] \rangle \\
 &\text{where } \{L_1, \dots, L_n\} = v(L) \\
 \text{aggregation} &:: \langle L, C_1 \rangle, \dots, \langle L, C_m \rangle, \langle L, [Recd, C_{m+1}] \rangle, \dots, \langle L, [Recd, C_n] \rangle \xrightarrow{r_{aggr}} \langle L, C'_1 \rangle, \dots, \langle L, C'_k \rangle \\
 &\text{where } \{C'_1, \dots, C'_k\} = \alpha(\{C_1, \dots, C_n\})
 \end{aligned} \tag{9}$$

**Fig. 12** Gossip: agent behaviour (a), initialisation (b) and interactions with the host and neighbouring hosts (c)



1169 *Consequences* the main advantage of gossip is the  
 1170 robustness. Even in the presence of failures, the pattern is  
 1171 able to reach the agreement. Moreover, gossip provides a  
 1172 continuous adaptation when new values arrive in the  
 1173 system.

1174 *Related Patterns* the Gossip Pattern is composed of the  
 1175 Spreading Pattern (Sect. 5.1.1) and the Aggregation Pattern  
 1176 (Sect. 5.1.2).

1177 5.3 High-level patterns

1178 This section describes the three high level patterns used in  
 1179 the literature whose contribution in different fields have  
 1180 been demonstrated. For instance, other interesting appli-  
 1181 cations using the Gradient exist in the literature, however  
 1182 their contributions are only focused on one field and no  
 1183 generalisation has been proposed. We present here only  
 1184 those patterns that have been widely accepted and used as  
 1185 mechanisms.

1186 5.3.1 Ant foraging pattern

1187 Ant foraging is the activity where a set of ants collaborate  
 1188 to find food. The Ant Foraging Pattern is a decentralised  
 1189 collaborative search pattern. Mainly, the Ant Foraging  
 1190 Pattern has been applied to optimisation problems and used  
 1191 for swarm robotics.

1192 *Aliases* Ant Colony Optimisation (Dorigo 2002).

1193 *Problem* large scale optimisation problems that can be  
 1194 transformed into the problem of finding the shortest path on  
 1195 a weighted graph.

1196 *Solution* the Ant Foraging Pattern provides rules to  
 1197 explore the environment in a decentralised manner and to  
 1198 exploit resources.

1199 *Inspiration* the Ant Foraging Pattern is inspired by the  
 1200 Ant Colony Foraging behaviour. In ant colonies, ants

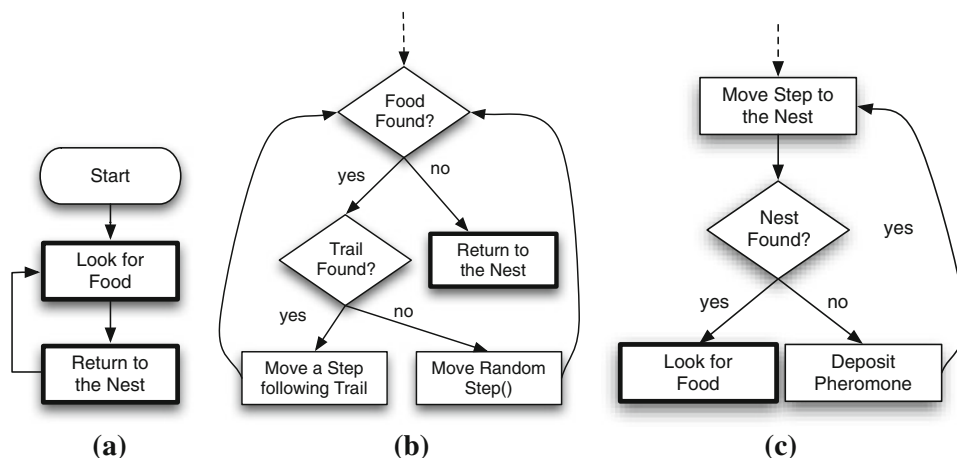
coordinate their behaviour to find the shortest path from  
 the nest to the food. Ant colonies use a stigmergic com-  
 munication means, i.e. ants modify the environment by  
 depositing a chemical substance called pheromone. This  
 pheromone drives the behaviour of other ants in the colony,  
 pheromone concentrations being used to recruit other ants.  
 Following the highest pheromone concentration, ants find  
 the shortest path from the nest to the food, and adapt this  
 path when obstacles appear or when food is depleted.

*Forces* each ant has a probability of following the gra-  
 dient produced by the pheromones. When one ant is not  
 following the gradient, it walks randomly in the environ-  
 ment looking for new resources (exploration). When the  
 probability of exploration is high (i.e. low probability of  
 following the gradient), ants adapt faster to environmental  
 changes but are slower in reaching the resources (exploit-  
 ation). Whereas, with a low exploration (i.e. high proba-  
 bility of following the gradient), ants are quick in  
 exploiting the resources since most of the ants follow the  
 path to the resource. However, due to the lack of explo-  
 ration, when the resource is depleted the ants spend more  
 time to find new resources and adaptation is slower.  
 Additionally, the Ant Foraging Pattern presents the same  
 forces as the Digital Pheromone Pattern (Sect. 5.2.2). If the  
 evaporation rate of the pheromone is too low, the phero-  
 mone scent does not evaporate quickly enough and stays  
 where it has been laid down. The environment gets filled  
 with pheromone and the exploitation is not efficient. A  
 high evaporation rate causes the pheromone to evaporate  
 before ants can build a path and maintain it, reducing the  
 exploitation and incrementing the exploration.

*Entities-Dynamic-Environment* the entities involved in  
 the Ant Foraging Pattern are the same as for the Digital  
 Pheromone Pattern (Sect. 5.2.2). When one agent senses  
 the presence of a digital pheromone, it decides to follow  
 the gradient or to move randomly.



**Fig. 13** Ant foraging: general flow (a), looking for food (b), returning to the nest (c)



1237 Transition Rule (10) describes the ant foraging behav-  
 1238 iour. It extends Transition Rule (8) that creates the field of  
 1239 pheromones.

Consequences the system achieves high quality perfor-  
 mance in NP-Hard search problems.

1263  
 1264  
 1265

$$\text{up\_move} :: \langle L, [PhV_1, C] \rangle, \dots, \langle L_n, [PhV_n, C] \rangle \xrightarrow{r_{\text{move}}} \langle L_i, [PhV_i, C] \rangle$$

$$\text{where } PhV_i = \max(\{PhV_1, \dots, PhV_n\})$$

$$\text{random\_move} :: \langle L, C \rangle \xrightarrow{r_{\text{move}}} \langle L_i, C \rangle$$

$$\text{where } L_i = \text{random}(\{L_1, \dots, L_n\})$$

(10)

1240 The first rule models an agent that senses the values of  
 1241 the pheromone field in its location and in the neigh-  
 1242 bourhood, and then follows the direction of the highest  
 1243 gradient value to find food. The second rule models an  
 1244 agent that moves randomly. Both rules are subject to a  
 1245 rate which regulates the exploitation vs exploration  
 1246 activities.

1247 *Implementation* according to some exploration proba-  
 1248 bility, agents either follow scouts (i.e. are recruited to  
 1249 exploit food), or perform some random search. In the case  
 1250 of ants, scouts deposit pheromones in their environment,  
 1251 that are later sensed by other ants to find food sources.  
 1252 Figure 13a shows the general behaviour of ants, Fig. 13b  
 1253 shows the behaviour of ants looking for food, following a  
 1254 trail or taking a random path, finally Fig. 13c show the  
 1255 return to the nest, dropping pheromone, once a piece of  
 1256 food has been found.

1257 *Known uses* the Ant Foraging Pattern has been mainly  
 1258 applied in Ant Colony Optimisation (ACO) (Dorig 1992) in  
 1259 applications such as, scheduling (Blu 2005; Martens et al.  
 1260 2007), vehicle routing problems (Bachem 1996; Secomand  
 1261 2000; Toth 2002), or assignment problems (Lourenço  
 1262 1998).

*Related Patterns* the Ant Foraging Pattern exploits the  
 Digital Pheromone Pattern (Sect. 5.2.2). Thus, the Ant  
 Foraging Pattern uses Evaporation, Spreading and Aggre-  
 gation Patterns (see Appendix Table 2 for details about  
 these patterns).

### 5.3.2 Chemotaxis pattern

The Chemotaxis Pattern provides a mechanism to perform  
 motion coordination in large scale systems. Chemotaxis  
 was initially proposed by Nagpal (Nagpa 2004). The  
 Chemotaxis Pattern extends the Gradient Pattern: agents  
 identify the gradient direction to decide the direction of  
 their next movements.

*Alias* none to our knowledge.

*Problem* decentralised motion coordination aiming at  
 detecting sources or boundaries of events.

*Solution* agents locally sense gradient information and  
 follow the gradient in a specified direction (i.e. follow  
 higher gradient values, lower gradient values, or equipotential lines of gradients).

*Inspiration* in biology, chemotaxis is the phenomenon  
 in which single or multi-cellular organisms direct their

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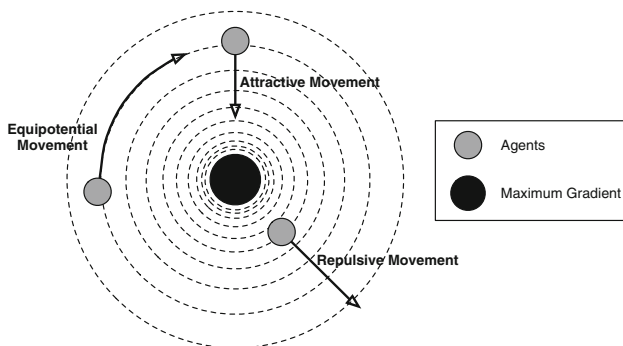
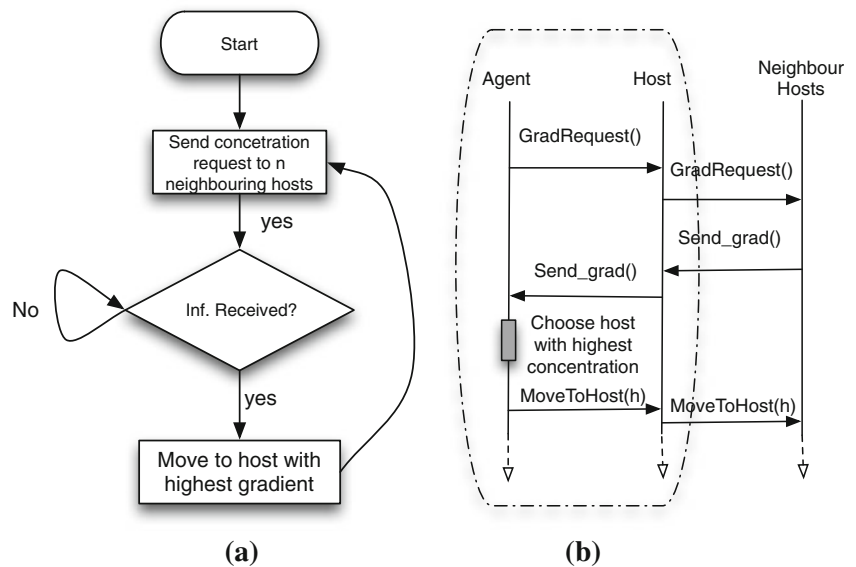
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**Fig. 14** Chemotaxis: agent behaviour (a), agent interaction (b)



**Fig. 15** Chemotaxis pattern—adapted from (De Wolf 2007)

1287 movements according to certain chemicals present in their  
 1288 environment. Examples in nature include: leukocyte cells  
 1289 moving towards a region of a bacterial inflammation or  
 1290 bacteria migrating towards higher concentrations of nutri-  
 1291 ents (Wolpert et al. 2007). Notice that in biology, chemo-  
 1292 taxis is also a basic mechanism of morphogenesis. It guides  
 1293 cells during development so that they will be placed in the  
 1294 final right position. In this paper, following (Nagpa 2004),  
 1295 the term chemotaxis is used as motion coordination fol-  
 1296 lowing gradients, while the term morphogenesis is used for  
 1297 triggering specific behaviours based on relative positions  
 1298 determined through a gradient.

1299 *Forces* the Chemotaxis Pattern exploits the Gradient  
 1300 Pattern (see Sect. 5.2.1 to find information about the forces  
 1301 involved in the Gradient Pattern). In the Chemotaxis Pattern  
 1302 the communication range plays an important role. When the  
 1303 communication range is long, agents move faster following  
 1304 the gradients. This, however, causes problems for precisely  
 1305 locating sources. On the other hand, short communication  
 1306 ranges need a higher number of hops to follow the gradient,  
 1307 but they allow to find sources with high precision.

*Entities-Dynamic-Environment* the concentration of  
 1308 gradient guides the agents' movements in three different  
 1309 ways, as shown in Fig. 15: (1) attractive movement,  
 1310 when agents change their positions following higher  
 1311 gradient values, (2) repulsive movement, when agents  
 1312 follow lower gradient values, incrementing the distance  
 1313 between the agent and the gradient source, and (3)  
 1314 equipotential movement, when agents follow gradients  
 1315 between thresholds.  
 1316

1317 Given the Transition Rule (7) that creates the gradient,  
 1318 Transition Rule (11) determines the agent movement  
 1319 towards the highest, lowest, or equipotential gradient value  
 1320 (depending on the cases).

$$\text{move} :: \langle L, [D_1, C] \rangle, \dots, \langle L_n, [D_n, C] \rangle \xrightarrow{r_{\text{move}}} \langle L_i, [D_i, C] \rangle$$

$$\text{where } D_i = \min/\max/equal(\{D_1, \dots, D_n\}) \quad (11)$$

1322 *Implementation* chemotaxis can be implemented in  
 1323 two different ways. First, using gradients existing in the  
 1324 environment to coordinate the agent's positions or directions  
 1325 (e.g. using attractive and equipotential movements to detect  
 1326 the contour of diffuse events (Ruairi 2007), or using attractive  
 1327 movements to detect diffuse event sources (Fernandez-  
 1328 Marquez et al. 2012) through a multi-agent approach over a  
 1329 sensor network infrastructure). Second, using gradient fields  
 1330 generated by agents (e.g. using a gradient-based approach to  
 1331 coordinate the position of bots in the Quake 3 Arena video  
 1332 game (Mamei 2004)). Diagram 14a, b show a particular case  
 1333 of implementation, where agents get information about  
 1334 neighbouring gradients, before taking a decision about  
 1335 where to go next. As shown in Diagram 14a, each agent  
 1336 chooses  $n$  random neighbouring host and sends them a  
 1337 gradient concentration request. The agent chooses the  
 1338 neighbouring host that has a highest gradient concentration

1339 and moves there. By repeating this process the agent is able to  
 1340 find the gradient source.

1341 *Known uses* Mamei et al. (2004) use Chemotaxis to  
 1342 coordinate the position of a swarm of simple mobile robots.  
 1343 Chemotaxis is also used in (Viroli et al. 2011), where  
 1344 chemotaxis is applied to route messages in pervasive  
 1345 computing scenarios.

1346 *Related Patterns* the Chemotaxis Pattern extends the  
 1347 Gradient Pattern (Sect. 5.2.1).

1348 5.3.3 Morphogenesis pattern

1349 The goal of the Morphogenesis Pattern is to select different  
 1350 agent’s behaviour depending on the agent’s position in the  
 1351 system. The Morphogenesis Pattern exploits the Gradient  
 1352 Pattern: relative spatial position information is assessed  
 1353 through one or multiple gradient sources generated by  
 1354 other agents. Morphogenesis was proposed as a self-  
 1355 organising mechanism in (Mamei et al. 2006; Sudeikat  
 1356 2008). The morphogenesis process in biology has been  
 1357 considered as an inspiration source for gradient fields.

1358 *Alias* none to our knowledge.

1359 *Problem* in large-scale decentralised systems, agents  
 1360 decide on their roles or plan their activities based on their  
 1361 spatial position.

1362 *Solution* specific agents spread morphogenetic gradients.  
 1363 Agents assess their positions in the system by computing their  
 1364 relative distance to the morphogenetic gradients sources.

1365 *Inspiration* in the biological morphogenetic process  
 1366 some cells create and modify molecules (through aggrega-  
 1367 tion) which diffuse (through spreading), creating gradi-  
 1368 ents of molecules. The spatial organisation of such  
 1369 gradients is the morphogenesis gradient, which is used by  
 1370 the cells to differentiate the role that they play inside the  
 1371 body, e.g. in order to produce cell differentiations.

1372 *Forces* the forces presented in this pattern are the same  
 1373 as the ones of the Gradient Pattern (Sect. 5.2.1).

1374 *Entities-Dynamic-Environment* the entities involved in  
 1375 the morphogenesis process are Agents, Hosts, and Infra-  
 1376 structural Agents. At the beginning, some of the agents  
 1377 spread one or more morphogenesis gradients, implemented  
 1378 using the Gradient Pattern. Other agents sense the mor-  
 1379 phogenetic gradient in order to calculate their relative  
 1380 positions. Depending on their relative positions, the agents  
 1381 adopt different roles and coordinate their activities in order  
 1382 to achieve collaborative goals.

1383 Given Transition Rule (7) that creates the gradient,  
 1384 Transition Rule (12) models an agent sensing its local  
 1385 gradient values and adapting its behaviour depending on its  
 1386 relative position with respect to the gradient source.

$$\text{state\_evolution} :: \langle L, [D, \text{State}, C] \rangle \xrightarrow{r_{\text{move}}} \langle L, [D, \text{State}', C] \rangle$$

where  $\text{State}' = \pi(D)$  (12)

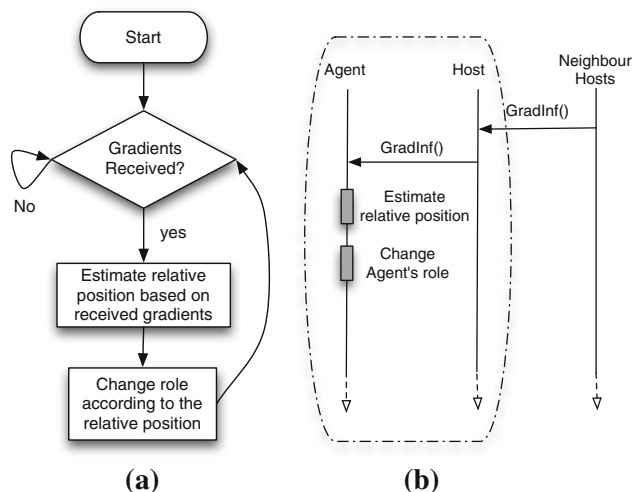


Fig. 16 Morphogenesis: agent behaviour (a), agent interaction (b)

Function  $\pi(D)$  changes the state variables of the agent, evolving its state according to the information it locally perceives in the environment.

*Implementation* an interesting implementation of the morphogenesis gradient to estimate positions is proposed in (Bea 2009), where a self-healing gradient algorithm with a tunable trade-off between precision and communication cost is proposed. In (Mamei et al. 2004) the motion coordination of a swarm of robots is implemented by using both Morphogenesis and Chemotaxis Patterns (Sect. 5.3.2). Diagram 16a, b show agents estimating their position in response to gradient information propagated by neighbouring hosts.

*Known uses* the Morphogenesis Pattern is used to implement control techniques for modular self-reconfigurable robots (meta-morphic robots) (Bojinov et al. 2001). Morphogenesis is also employed to create a robust process for shape formation on a sheet of identically programmed agents (origami) (Nagpa 2002).

*Consequences* the Morphogenesis Pattern equips the agents with a mechanism to coordinate their activities based on their relative positions. Like the other mechanisms previously presented, robustness and scalability are properties ensured by this pattern.

*Related Patterns* the Morphogenesis Pattern extends the Gradient Pattern (Sect. 5.2.1). The Morphogenesis Pattern can be combined with the Digital Pheromone Pattern where the role and behaviour of the agents depend on the distances to the pheromone sources.

5.3.4 Quorum sensing pattern

Quorum sensing is a decision-making process for coordinating behaviour and for taking collective decisions in a decentralised way. The goal of the Quorum Sensing Pattern

1421 is to provide an estimation of the number of agents (or of  
 1422 the density of the agents) in the system using only local  
 1423 interactions. The number of agents in the system is crucial  
 1424 in those applications, where a minimum number of agents  
 1425 are needed to collaborate on specified tasks.

1426 *Alias* none to our knowledge.

1427 *Problem* collective decisions in large-scale decentralised  
 1428 systems, requiring a threshold number of agents or esti-  
 1429 mation of the density of agents in a system, using only  
 1430 local interactions.

1431 *Solution* the Quorum Sensing Pattern allows to take  
 1432 collective decisions through an estimation by individual  
 1433 agents of the agents' density (assessing the number of other  
 1434 agents they interact with) and by determination of a  
 1435 threshold number of agents necessary to take the decision.

1436 *Inspiration* the Quorum Sensing Pattern is inspired by  
 1437 the Quorum Sensing process (QS), which is a type of  
 1438 intercellular signal used by bacteria to monitor cell density  
 1439 for a variety of purposes. An example is the bioluminescent  
 1440 bacteria (*Vibrio Fischeri*) found in some species of squids.  
 1441 These bacteria self-organise their behaviour to produce  
 1442 light only when the density of bacteria is sufficiently high  
 1443 (Miller 2001). The bacteria constantly produce and secrete  
 1444 certain signalling molecules called auto-inducers. In pres-  
 1445 ence of a high number of bacteria, the level of auto-  
 1446 inducers increases exponentially (the higher the auto-  
 1447 inducer level a bacteria detects, the more auto-inducer it  
 1448 produces). Another interesting example is given by the  
 1449 colonies of ants (*Leptothorax albigipennis*) (Sahin 2002),  
 1450 when the colony must find a new nest site. A small portion  
 1451 of the ants search for new potential nest sites and assess  
 1452 their quality. When they return to the old nest, they wait for  
 1453 a certain period of time before recruiting other ants (higher  
 1454 assessments produce lower waiting periods). Recruited ants  
 1455 visit the potential nest site and make their own assessment  
 1456 about the nest quality returning to the old nest and  
 1457 repeating the recruitment process. Because of the waiting  
 1458 periods, the number of ants present in the best nest will  
 1459 tend to increase. When the ants in this nest sense that the  
 1460 rate at which they encounter other ants exceeds a particular  
 1461 threshold, the quorum number is reached. Other swarms  
 1462 like honeybees or wasps use the same technique for nest  
 1463 finding.

1464 *Forces* the Quorum Sensing Pattern uses gradients pre-  
 1465 senting the same parameters as the Gradient Pattern (Sect.  
 1466 5.2.1). The threshold, indicating that the quorum number  
 1467 has been reached, triggers the collaborative behaviour.  
 1468 Quorum Sensing provides an estimation of the density of  
 1469 agents in the system. However, this pattern does not pro-  
 1470 vide a solution to calculate the number of agents necessary  
 1471 to carry out a collaborative task (i.e. to identify the  
 1472 threshold value).

1473 *Entities-Dynamic-Environment* the entities involved in  
 1474 the Quorum Sensing Pattern are the same as in the Gradient  
 1475 Pattern. Namely, Agents, Hosts, and Infrastructural Agents.  
 1476 The concentration is estimated by the aggregation of the  
 1477 gradients.

1478 The transition rule for the Quorum Pattern can be  
 1479 modelled through Transition Rule (12), where the evolu-  
 1480 tion function  $\pi(D)$  has the form given by Eq. (13):

$$\pi(D) = \begin{cases} State & \text{if } D \leq threshold \\ State' & \text{if } D > threshold \end{cases} \quad (13)$$

1482 *Implementation* there is no specific implementation for  
 1483 the Quorum Sensing Pattern. However, biological systems  
 1484 presented above give us some ideas about how to  
 1485 implement the pattern. Here we propose two different  
 1486 approaches to implement the Quorum Sensing Pattern: (1)  
 1487 to use the Gradient Pattern to simulate the auto-inducers  
 1488 like in the bioluminescent bacteria. In this case the gradient  
 1489 concentration provides the agents with an estimation of the  
 1490 agents' density; (2) as in ants' systems, the agents' density  
 1491 can be estimated through the frequency to which agents are  
 1492 in communication range. The use of gradients provides  
 1493 better estimations than the use of frequencies. However, it  
 1494 is more expensive computationally and it requires more  
 1495 network communications. Diagram 17a, b show agents  
 1496 identifying whether the concentration gradient has reached  
 1497 the threshold, in response to gradient information  
 1498 propagated by neighbouring hosts.

1499 *Known uses* the Quorum Sensing Pattern is used to  
 1500 increase the power saving in Wireless Sensor Networks  
 1501 (Britton 2004). Quorum sensing permits to create clusters  
 1502 based on the structure of the observed parameters of  
 1503 interest, and then only one node for each cluster sends the

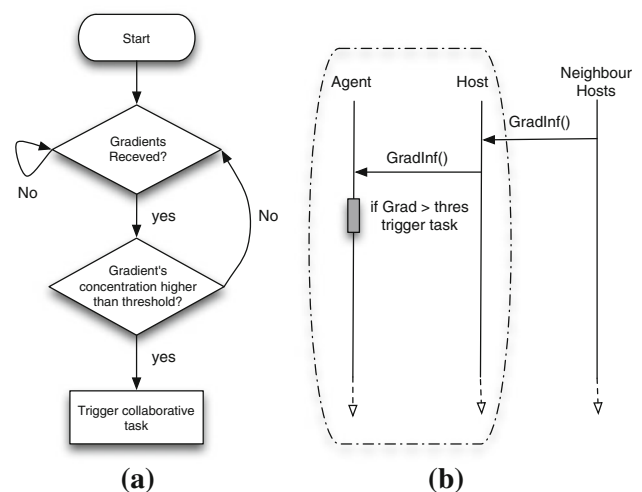


Fig. 17 Quorum sensing: agent behaviour (a), agent interaction (b)



1504 information on behalf of the quorum. Another known  
 1505 example is the coordination of Autonomous Swarm Robots  
 1506 (Sahin 2002).

1507 *Consequences* each agent can estimate the density of  
 1508 nodes or the density of other agents in the system using  
 1509 only local information received from neighbours, even  
 1510 when the system is really large and agents are anonymous.

1511 *Related Patterns* the Quorum Sensing Pattern, depend-  
 1512 ing on its implementation, uses the Gradient Pattern (Sect.  
 1513 5.2.1).

1514 5.3.5 Flocking pattern

1515 Flocking is a kind of self-organising motion coordination  
 1516 behaviour of a herd of animals of similar size and body  
 1517 orientation, often moving en masse or migrating in the  
 1518 same direction and with a common group objective. The  
 1519 Flocking Pattern is able to control dynamic pattern for-  
 1520 mations and move the agents over the environment while  
 1521 keeping the formation pattern, interconnections between  
 1522 them and avoiding collisions.

1523 Different disciplines have been interested in the emer-  
 1524 gent behaviour of flocking, swarming, schooling and  
 1525 herding. Several examples can be found in (Olfati-Sabe  
 1526 2006). The forces that drive the flocking behaviour were  
 1527 proposed in 1986 by Craig W. Reynolds (Reynold 1987).  
 1528 They are known as Reynolds rules: (1) cohesion (flock  
 1529 centering), (2) separation (obstacle avoidance and crowd  
 1530 avoidance) and (3) alignment (velocity and direction  
 1531 matching). Cohesion captures the intuition that individuals  
 1532 try to keep close to nearby flockmates because they always  
 1533 try to move towards the flocking center. Separation pursues  
 1534 collision avoidance with nearby flockmates and other  
 1535 obstacles. Alignment is related to the ability to move the  
 1536 flock with all the individuals at the same speed. Flocking is  
 1537 typically used for motion coordination of large scale MAS,  
 1538 mainly 2D or 3D simulations.

1539 *Problem* dynamic motion coordination and pattern for-  
 1540 mation of swarms.

1541 *Solution* the Flocking Pattern provides a set of rules for  
 1542 moving groups of agents over the environment while  
 1543 keeping the formation and interconnections between them.

1544 *Inspiration* this pattern is inspired by the behaviour of a  
 1545 group of birds when they are foraging or flying and by  
 1546 schools of fish when they are avoiding a predator attack or  
 1547 foraging. For example, when a school of fish is under a  
 1548 predator attack, the movement of the first fish sensing the  
 1549 predator presence, produces a fast movement alerting the  
 1550 other fishes by waves of pressure sent through the water.  
 1551 The schools of fish then changes its formation for avoiding  
 1552 the predator attack, recovering the initial formation after  
 1553 the attack. It is similar for obstacle avoidance.

1554 *Forces* parameters such as, avoidance distance, maxi-  
 1555 mum velocity and maximum acceleration must be tuned to  
 1556 achieve the desired motion coordination.

1557 *Entities-dynamic-environment* the entities participating in  
 1558 the Flocking Pattern are only Agents using direct com-  
 1559 munication. Basically, agents sense the position of their  
 1560 neighbours and keep a constant desired distance. When the  
 1561 distance changes due to external perturbations, each agent  
 1562 responds in a decentralised way to control the distance and  
 1563 to recover the original formation pattern.

1564 The transition rule for the Flocking Pattern is formalised  
 1565 in Transition Rule (4), where the specific instance of  $\rho$  for  
 1566 computing the new position is described in the following.

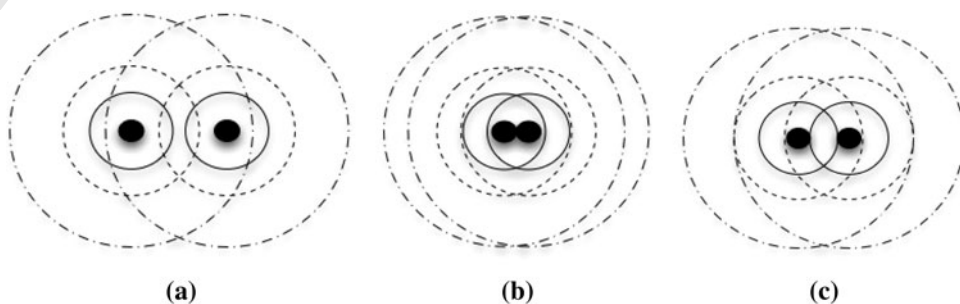
1567 *Implementation* details about the algorithm and theory  
 1568 can be found in (Olfati-Sabe 2006). Here we present some  
 1569 basic concepts about the algorithm and the implementation.  
 1570 Analogously to the free-flocking algorithm presented in  
 1571 (Olfati-Sabe 2006), each agent's motion is controlled by  
 1572 Eq. (14).

$$1572 \mathbf{u}_i = \overset{g}{\int}_i + \overset{d}{\int}_i + \overset{\gamma}{\int}_i \tag{14}$$

1574 where  $f_i^g$  is a gradient based term that represents the  
 1575 cohesion and separation Reynolds rules (1) & (2).  $f_i^d$  is  
 1576 a velocity consensus/alignment term that represents the  
 1577 alignment rule (3). Finally,  $f_i^\gamma$  is the navigational feedback  
 1578 term that drives the group to the objective.

1579 Figures 18 represents two agents that coordinate their  
 1580 behaviour according to the first term (cohesion and sepa-  
 1581 ration): (a) agents are attracted to each other, because they

Fig. 18 Metric distance model—movements



1582 are situated in an attracting zone; (b) agents repel each  
 1583 other because they are too close; finally, in (c) agents are in  
 1584 the neutral zone where the term becomes zero. When all  
 1585 the agents of the flocks are situated in the neutral area, they  
 1586 form a stress-free structure. Analogously to the Repulsion  
 1587 Pattern (Sect. 5.1.4), the interactions between the entities  
 1588 participating in the Flocking Pattern are the same as the  
 1589 interactions shown in the Repulsion Pattern (Sect. 5.1.4).  
 1590 The only difference is that the Flocking Pattern applies  
 1591 more rules, not only repulsion.

1592 *Known uses* the first application of the Flocking Pattern  
 1593 was modelling animal behaviour for movies. Specifically,  
 1594 it was used to generate realistic crowds moves. Flocking  
 1595 has also been used to control the behaviour of Unmanned  
 1596 Air Vehicles (UAVs) (Crowther 2002), Autonomous  
 1597 mobile robots (Hayes 2002; Jadbabaie et al. 2003), Micro  
 1598 or Miniature Aerial Vehicles (MAV) (Nardi et al. 2006)  
 1599 and Mobile Sensor Networks (La 2009, 2009).

1600 *Consequences* flocking tries to generalise the behaviour of  
 1601 flocking, independently of individuals (birds, penguins, fish,  
 1602 etc.). Its behaviour does not depend on the methods used for  
 1603 the generation of agents' trajectories. The Flocking Pattern  
 1604 provides robustness and self-healing properties when faced  
 1605 with agents' failures and communication problems.

1606 *Related Patterns* the Flocking Pattern extends the  
 1607 Repulsion Pattern (Sect. 5.1.4). In fact, repulsion can be  
 1608 seen as a simplification of the Flocking Pattern where only  
 1609 the repulsion vector is taken into account for calculating  
 1610 the next position.

## 6 Conclusion and future work

1612 This paper proposes a catalogue of bio-inspired self-  
 1613 organising mechanisms uniformly expressed as modular  
 1614 and reusable design patterns, which we organised into  
 1615 different layers. On the one hand the design pattern  
 1616 description allows us to give a detailed information about  
 1617 how and when each mechanisms should be used. On the  
 1618 other hand, the classification and relations between the  
 1619 mechanisms provide a better understanding of their  
 1620 behaviours, and allows engineers to design and implement  
 1621 bio-inspired systems by adding modular bio-inspired  
 1622 functionalities. Future work will consider the inclusion of  
 1623 additional mechanisms in the catalogue, further investiga-  
 1624 tion of the patterns' usage and how applications can be  
 1625 built on top of a bio-inspired framework where the dif-  
 1626 ferent mechanisms can be provided by the underlying  
 1627 environment and requested on demand (preliminary results  
 1628 can be found in (Fernandez-Marquez et al. 2011)), thus,  
 1629 allowing applications to be designed and implemented in a  
 1630 modular way (i.e. reusing code).

## Appendix

### 1. Design patterns summary

1633 Table 2 summarises each design pattern giving the prob-  
 1634 lem it solves and the solution it provides.

**Table 2** Patterns table

Pattern's name	Problem and solution
Spreading (Sect. 5.1.1)	In systems, where agents perform only local interactions, agents' reasoning suffers from the lack of knowledge about the global system. a copy of the information (received or held by an agent) is sent to neighbours and propagated over the network from one node to another. Information spreads progressively over the system and reduces the lack of knowledge of the agents while keeping the constraint of the local interaction
Aggregation (Sect. 5.1.2)	In large systems, excess of information produced by the agents may produce network and memory overloads. Information must be distributively processed in order to reduce the amount of information and to obtain meaningful information. aggregation consists in locally applying a fusion operator to process the information and synthesise macro information. This fusion operator can take many forms, such as filtering, merging, aggregating, or transforming (Chen 2002)
Evaporation (Sect. 5.1.3)	Outdated information cannot be detected and it needs to be removed, or its detection involves a cost that needs to be avoided. Agent decisions rely on the freshness of the information presented in the system, enabling correct responses to dynamic environments. evaporation is a mechanism that periodically reduces the relevance of information. Thus, recent information becomes more relevant than older information
Repulsion (Sect. 5.1.4)	Agents' movements have to be coordinated in a decentralised manner in order to achieve a uniform distribution and to avoid collisions among them. The Repulsion Pattern creates a repulsion vector that guides agents to move from regions with high concentrations of agents to regions with lower concentrations. Thus, after few iterations agents reach a more uniform distribution in the environment
Gradients (Sect. 5.2.1)	Agents belonging to large systems suffer from lack of global knowledge to estimate the consequences of their actions or the actions performed by other agents beyond their communication range. Information spreads from the location it is initially deposited and aggregates when it meets other information. During spreading, additional information about the sender's distance and direction is provided: either through a distance value (incremented or decremented); or by modifying the information to represent its concentration (lower concentration when information is further away). Thus, agents that receive gradients have information that come from beyond their communication range, increasing the knowledge of the global system not only with gradients information but also with the direction and distance of the information source. During the aggregation process, a filter operator keeps only the information with the highest (or lowest) distance, or it modifies the concentration. Gradients can deal with network topology changes. In this case the information spreads periodically and is subject to evaporation, reducing its relevance along the time, and enabling the gradients to adapt to networks topology changes. Such gradients are called active gradients (Clement 2003)

**Table 2** continued

Pattern's name	Problem and solution
Digital pheromone (Sect. 5.2.2)	Coordination of agents in large scale environments using indirect communication. Digital pheromone provides a way to coordinate agent's behaviour using indirect communication in high dynamic environments. Digital pheromones create gradients that spread over the environment, carrying information about their distance and direction. Thus, agents can perceive pheromones from the distance and increase the knowledge about the system. Moreover, as time goes by digital pheromones evaporate, providing adaptation to environmental changes
Gossip (Sect. 5.2.3)	In large-scale systems, agents need to reach an agreement, shared among all agents, with only local perception and in a decentralised way. Information spreads to neighbours, where it is aggregated with local information. Aggregates are spread further and their value progressively reaches the agreement
Ant foraging (Sect. 5.3.1)	Large scale optimisation problems that can be transformed into the problem of finding the shortest path on a weighted graph. The Ant Foraging Pattern provides rules to explore the environment in a decentralised manner and to exploit resources
Chemotaxis (Sect. 5.3.2)	Decentralised motion coordination aiming at detecting sources or boundaries of events. agents locally sense gradient information and follow the gradient in a specified direction (i.e. follow higher gradient values, lower gradient values, or equipotential lines of gradients)
Morphogenesis (Sect. 5.3.3)	In large-scale decentralised systems, agents decide on their roles or plan their activities based on their spatial position. specific agents spread morphogenetic gradients. Agents assess their positions in the system by computing their relative distance to the morphogenetic gradients sources
Quorum sensing (Sect. 5.3.4)	Collective decisions in large-scale decentralised systems, requiring a threshold number of agents or estimation of the density of agents in a system, using only local interactions. The Quorum Sensing Pattern allows to take collective decisions through an estimation by individual agents of the agents' density (assessing the number of other agents they interact with) and by determination of a threshold number of agents necessary to take the decision
Flocking (Sect. 5.3.5)	Dynamic motion coordination and pattern formation of swarms. The Flocking Pattern provides a set of rules for moving groups of agents over the environment while keeping the formation and interconnections between them

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